

**EXHIBIT A**  
**DEBT RETIREMENT SCHEDULES**  
**(BY SERIES)**

13-53846-6 wjt

## UTGO Bond Series Debt Retirement Schedules

[illegible]

1353846-1

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# UTGO Bond Series Debt Retirement Schedules

Code	Maturity Date	Rate	Principal	Interest	10/1/21	4/1/22	10/1/22	4/1/23	10/1/23	4/1/24	10/1/24	4/1/25	10/1/25	4/1/26	10/1/26	4/1/27	10/1/27	4/1/28
UTGO 2004-B(1)																		
25	4/1/15	5.000%	\$5,675,000.00	Assured														
25	4/1/16	5.250%	\$9,105,000.00	Assured														
25	4/1/17	4.000%	\$305,000.00	Assured														
25	4/1/17	4.000%	\$9,290,000.00	Assured														
25	4/1/18	5.250%	\$29,365,000.00	Assured														
UTGO 2004-B(2)																		
25	4/1/10	5.250%	\$575,000.00	Assured														
UTGO 2005-B																		
25	4/1/15	5.000%	\$2,290,000.00	Assured														
25	4/1/16	5.000%	\$2,405,000.00	Assured														
25	4/1/17	4.300%	\$2,520,000.00	Assured														
25	4/1/18	5.000%	\$2,635,000.00	Assured														
25	4/1/19	5.000%	\$2,750,000.00	Assured														
25	4/1/20	5.000%	\$5,000,000.00	Assured														
25	4/1/21	5.000%	\$5,000,000.00	Assured														
25	4/1/22	5.000%	\$5,000,000.00	Assured														
25	4/1/23	5.000%	\$5,000,000.00	Assured														
25	4/1/24	5.000%	\$5,000,000.00	Assured														
25	4/1/25	5.000%	\$5,000,000.00	Assured														
UTGO 2005-C																		
25	4/1/15	5.000%	\$2,905,000.00	Assured														
25	4/1/16	5.000%	\$2,425,000.00	Assured														
25	4/1/17	4.300%	\$2,545,000.00	Assured														
25	4/1/18	5.000%	\$2,630,000.00	Assured														
25	4/1/19	5.250%	\$2,735,000.00	Assured														
25	4/1/20	5.250%	\$2,885,000.00	Assured														
UTGO 2006-A																		
25	4/1/15	5.000%	\$2,875,000.00	Assured														
25	4/1/16	5.000%	\$3,015,000.00	Assured														
25	4/1/17	5.000%	\$3,170,000.00	Assured														
25	4/1/18	4.000%	\$3,325,000.00	Assured														
25	4/1/19	5.000%	\$3,490,000.00	Assured														
25	4/1/20	5.000%	\$3,670,000.00	Assured														
25	4/1/21	5.000%	\$3,875,000.00	Assured														
25	4/1/22	5.000%	\$4,095,000.00	Assured														
25	4/1/23	5.000%	\$8,620,000.00	Assured														
25	4/1/24	5.000%	\$19,980,000.00	Assured														
25	4/1/25	5.000%	\$55,895,000.00	Assured														
UTGO 2006-B(1)																		
25	4/1/15	5.000%	\$7,970,000.00	Assured														
25	4/1/16	5.000%	\$3,440,000.00	Assured														
25	4/1/17	5.000%	\$3,580,000.00	Assured														
25	4/1/18	5.000%	\$3,720,000.00	Assured														
UTGO 2006-A																		
25	11/1/14	5.120%	\$1,885,000.00	Assured														
25	11/1/15	5.420%	\$1,985,000.00	Assured														
25	11/1/16	6.087%	\$2,105,000.00	Assured														
25	11/1/17	6.337%	\$2,240,000.00	Assured														
25	11/1/18	7.188%	\$1,960,000.00	Assured														
25	11/1/19	8.367%	\$1,845,000.00	Assured														
25	11/1/20	8.367%	\$10,000,000.00	Assured														
Total																		
			\$430,910,000.00															

\* See in Mandatory Redemption

# UTGO Bond Series Debt Retirement Schedules

C	Maturity Date	Rate	Principal	Insurer	10/1/28	4/1/29	10/1/29	4/1/30	10/1/30	4/1/31	10/1/31	4/1/32	10/1/32	4/1/33	10/1/33	4/1/34	10/1/34	4/1/35	10/1/35	Total Interest	Total Principal & Interest
UTGO 2002-A																					
251/1/15	4/1/15	5.250%	\$2,500,000.00	Assured																\$149,625.00	\$2,649,625.00
251/1/16	4/1/16	5.000%	\$2,295,000.00	Assured																\$299,500.00	\$2,594,500.00
251/1/17	4/1/17	5.000%	\$3,145,000.00	Assured																\$471,250.00	\$3,616,250.00
251/1/18	4/1/18	5.000%	\$3,305,000.00	Assured																\$566,000.00	\$3,861,000.00
251/1/19	4/1/19	5.000%	\$3,470,000.00	Assured																\$667,500.00	\$4,137,500.00
251/1/20	4/1/20	5.000%	\$3,645,000.00	Assured																\$775,000.00	\$4,420,000.00
251/1/21	4/1/21	5.000%	\$3,830,000.00	Assured																\$887,500.00	\$4,717,500.00
251/1/22	4/1/22	5.000%	\$4,025,000.00	Assured																\$1,000,000.00	\$5,025,000.00
251/1/23	4/1/23	5.000%	\$4,230,000.00	Assured																\$1,125,000.00	\$5,350,000.00
251/1/24	4/1/24	5.000%	\$4,445,000.00	Assured																\$1,260,000.00	\$5,700,000.00
251/1/25	4/1/25	5.000%	\$4,670,000.00	Assured																\$1,405,000.00	\$6,075,000.00
251/1/26	4/1/26	5.000%	\$4,905,000.00	Assured																\$1,560,000.00	\$6,465,000.00
251/1/27	4/1/27	5.000%	\$5,150,000.00	Assured																\$1,725,000.00	\$6,875,000.00
251/1/28	4/1/28	5.000%	\$5,405,000.00	Assured																\$1,900,000.00	\$7,300,000.00
251/1/29	4/1/29	5.000%	\$5,670,000.00	Assured																\$2,085,000.00	\$7,755,000.00
251/1/30	4/1/30	5.000%	\$5,945,000.00	Assured																\$2,280,000.00	\$8,225,000.00
251/1/31	4/1/31	5.000%	\$6,230,000.00	Assured																\$2,485,000.00	\$8,715,000.00
251/1/32	4/1/32	5.000%	\$6,525,000.00	Assured																\$2,700,000.00	\$9,225,000.00
251/1/33	4/1/33	5.000%	\$6,830,000.00	Assured																\$2,925,000.00	\$9,750,000.00
251/1/34	4/1/34	5.000%	\$7,145,000.00	Assured																\$3,160,000.00	\$10,305,000.00
251/1/35	4/1/35	5.000%	\$7,470,000.00	Assured																\$3,405,000.00	\$10,875,000.00
251/1/36	4/1/36	5.000%	\$7,805,000.00	Assured																\$3,660,000.00	\$11,465,000.00
251/1/37	4/1/37	5.000%	\$8,150,000.00	Assured																\$3,925,000.00	\$12,075,000.00
251/1/38	4/1/38	5.000%	\$8,505,000.00	Assured																\$4,200,000.00	\$12,705,000.00
251/1/39	4/1/39	5.000%	\$8,870,000.00	Assured																\$4,485,000.00	\$13,350,000.00
251/1/40	4/1/40	5.000%	\$9,245,000.00	Assured																\$4,780,000.00	\$14,025,000.00
251/1/41	4/1/41	5.000%	\$9,630,000.00	Assured																\$5,085,000.00	\$14,720,000.00
251/1/42	4/1/42	5.000%	\$10,025,000.00	Assured																\$5,400,000.00	\$15,425,000.00
251/1/43	4/1/43	5.000%	\$10,430,000.00	Assured																\$5,725,000.00	\$16,150,000.00
251/1/44	4/1/44	5.000%	\$10,845,000.00	Assured																\$6,060,000.00	\$16,905,000.00
251/1/45	4/1/45	5.000%	\$11,270,000.00	Assured																\$6,405,000.00	\$17,680,000.00
251/1/46	4/1/46	5.000%	\$11,705,000.00	Assured																\$6,760,000.00	\$18,470,000.00
251/1/47	4/1/47	5.000%	\$12,150,000.00	Assured																\$7,125,000.00	\$19,275,000.00
251/1/48	4/1/48	5.000%	\$12,605,000.00	Assured																\$7,500,000.00	\$20,100,000.00
251/1/49	4/1/49	5.000%	\$13,070,000.00	Assured																\$7,885,000.00	\$20,955,000.00
251/1/50	4/1/50	5.000%	\$13,545,000.00	Assured																\$8,280,000.00	\$21,835,000.00
251/1/51	4/1/51	5.000%	\$14,030,000.00	Assured																\$8,685,000.00	\$22,735,000.00
251/1/52	4/1/52	5.000%	\$14,525,000.00	Assured																\$9,100,000.00	\$23,650,000.00
251/1/53	4/1/53	5.000%	\$15,030,000.00	Assured																\$9,525,000.00	\$24,585,000.00
251/1/54	4/1/54	5.000%	\$15,545,000.00	Assured																\$10,000,000.00	\$25,545,000.00
251/1/55	4/1/55	5.000%	\$16,070,000.00	Assured																\$10,485,000.00	\$26,555,000.00
251/1/56	4/1/56	5.000%	\$16,605,000.00	Assured																\$10,980,000.00	\$27,595,000.00
251/1/57	4/1/57	5.000%	\$17,150,000.00	Assured																\$11,485,000.00	\$28,660,000.00
251/1/58	4/1/58	5.000%	\$17,705,000.00	Assured																\$11,980,000.00	\$29,740,000.00
251/1/59	4/1/59	5.000%	\$18,270,000.00	Assured																\$12,485,000.00	\$30,835,000.00
251/1/60	4/1/60	5.000%	\$18,845,000.00	Assured																\$12,990,000.00	\$31,940,000.00
251/1/61	4/1/61	5.000%	\$19,430,000.00	Assured																\$13,500,000.00	\$33,060,000.00
251/1/62	4/1/62	5.000%	\$20,025,000.00	Assured																\$14,015,000.00	\$34,190,000.00
251/1/63	4/1/63	5.000%	\$20,630,000.00	Assured																\$14,540,000.00	\$35,330,000.00
251/1/64	4/1/64	5.000%	\$21,245,000.00	Assured																\$15,070,000.00	\$36,480,000.00
251/1/65	4/1/65	5.000%	\$21,870,000.00	Assured																\$15,605,000.00	\$37,645,000.00
251/1/66	4/1/66	5.000%	\$22,505,000.00	Assured																\$16,150,000.00	\$38,820,000.00
251/1/67	4/1/67	5.000%	\$23,150,000.00	Assured																\$16,700,000.00	\$40,010,000.00
251/1/68	4/1/68	5.000%	\$23,805,000.00	Assured																\$17,255,000.00	\$41,215,000.00
251/1/69	4/1/69	5.000%	\$24,470,000.00	Assured																\$17,820,000.00	\$42,435,000.00
251/1/70	4/1/70	5.000%	\$25,145,000.00	Assured																\$18,390,000.00	\$43,670,000.00
251/1/71	4/1/71	5.000%	\$25,830,000.00	Assured																\$18,965,000.00	\$44,920,000.00
251/1/72	4/1/72	5.000%	\$26,525,000.00	Assured																\$19,550,000.00	\$46,185,000.00
251/1/73	4/1/73	5.000%	\$27,230,000.00	Assured																\$20,140,000.00	\$47,465,000.00
251/1/74	4/1/74	5.000%	\$27,945,000.00	Assured																\$20,740,000.00	\$48,760,000.00
251/1/75	4/1/75	5.000%	\$28,670,000.00	Assured																\$21,345,000.00	\$50,075,000.00
251/1/76	4/1/76	5.000%	\$29,405,000.00	Assured																\$21,955,000.00	\$51,400,000.00
251/1/77	4/1/77	5.000%	\$30,150,000.00	Assured																\$22,570,000.00	\$52,740,000.00
251/1/78	4/1/78	5.000%	\$30,905,000.00	Assured																\$23,190,000.00	\$54,090,000.00
251/1/79	4/1/79	5.000%	\$31,670,000.00	Assured																\$23,815,000.00	\$55,455,000.00
251/1/80	4/1/80	5.000%	\$32,445,000.00	Assured																\$24,445,000.00	\$56,835,000.00
251/1/81	4/1/81	5.000%	\$33,230,000.00	Assured																\$25,080,000.00	\$58,230,000.00
251/1/82	4/1/82	5.000%	\$34,025,000.00	Assured																\$25,720,000.00	\$59,640,000.00
251/1/83	4/1/83	5.000%	\$34,830,000.00	Assured																\$26,365,000.00	\$61,065,000.00
251/1/8																					

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• Subject to Mandatory Redemption

# UTGO Series - Prior Bonds

Bond Series Subject to Mandatory Redemption

Issuance: 2004-B(2)										Issuance: 2008-A										
CUSIP 251093ZK1					CUSIP 251093N63					CUSIP 251093N63					CUSIP 251093N63					
Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest	Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest	Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest
10/1/14	Ambac	6/30/15	-	\$575,000.00	5.240%	\$15,065.00	10/1/14	Assured	6/30/15	-	\$19,980,000.00	5.000%	\$499,500.00	10/1/14	Assured	6/30/15	-	\$19,980,000.00	5.000%	\$499,500.00
4/1/15	Ambac	6/30/15	\$155,000.00	\$420,000.00	5.240%	\$15,065.00	4/1/15	Assured	6/30/15	-	\$19,980,000.00	5.000%	\$499,500.00	4/1/15	Assured	6/30/15	-	\$19,980,000.00	5.000%	\$499,500.00
10/1/15	Ambac	6/30/16	-	\$420,000.00	5.240%	\$11,004.00	10/1/15	Assured	6/30/16	-	\$19,980,000.00	5.000%	\$499,500.00	10/1/15	Assured	6/30/16	-	\$19,980,000.00	5.000%	\$499,500.00
4/1/16	Ambac	6/30/16	\$165,000.00	\$255,000.00	5.240%	\$11,004.00	4/1/16	Assured	6/30/16	-	\$19,980,000.00	5.000%	\$499,500.00	4/1/16	Assured	6/30/16	-	\$19,980,000.00	5.000%	\$499,500.00
10/1/16	Ambac	6/30/17	-	\$255,000.00	5.240%	\$6,081.00	10/1/16	Assured	6/30/17	-	\$19,980,000.00	5.000%	\$499,500.00	10/1/16	Assured	6/30/17	-	\$19,980,000.00	5.000%	\$499,500.00
4/1/17	Ambac	6/30/17	\$170,000.00	\$85,000.00	5.240%	\$6,081.00	4/1/17	Assured	6/30/17	-	\$19,980,000.00	5.000%	\$499,500.00	4/1/17	Assured	6/30/17	-	\$19,980,000.00	5.000%	\$499,500.00
10/1/17	Ambac	6/30/18	-	\$85,000.00	5.240%	\$2,227.00	10/1/17	Assured	6/30/18	-	\$19,980,000.00	5.000%	\$499,500.00	10/1/17	Assured	6/30/18	-	\$19,980,000.00	5.000%	\$499,500.00
4/1/18	Ambac	6/30/18	\$85,000.00	\$0.00	5.240%	\$2,227.00	4/1/18	Assured	6/30/18	-	\$19,980,000.00	5.000%	\$499,500.00	4/1/18	Assured	6/30/18	-	\$19,980,000.00	5.000%	\$499,500.00
Total			\$575,000.00			\$69,954.00	Total							Total						
Issuance: 2008-A										Issuance: 2008-A										
CUSIP 251093N55					CUSIP 251093N55					CUSIP 251093N55					CUSIP 251093N55					
Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest	Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest	Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest
10/1/14	Assured	6/30/15	-	\$8,620,000.00	5.000%	\$215,500.00	10/1/14	Assured	6/30/15	-	\$19,980,000.00	5.000%	\$499,500.00	10/1/14	Assured	6/30/15	-	\$19,980,000.00	5.000%	\$499,500.00
4/1/15	Assured	6/30/15	-	\$8,620,000.00	5.000%	\$215,500.00	4/1/15	Assured	6/30/15	-	\$19,980,000.00	5.000%	\$499,500.00	4/1/15	Assured	6/30/15	-	\$19,980,000.00	5.000%	\$499,500.00
10/1/15	Assured	6/30/16	-	\$8,620,000.00	5.000%	\$215,500.00	10/1/15	Assured	6/30/16	-	\$19,980,000.00	5.000%	\$499,500.00	10/1/15	Assured	6/30/16	-	\$19,980,000.00	5.000%	\$499,500.00
4/1/16	Assured	6/30/16	-	\$8,620,000.00	5.000%	\$215,500.00	4/1/16	Assured	6/30/16	-	\$19,980,000.00	5.000%	\$499,500.00	4/1/16	Assured	6/30/16	-	\$19,980,000.00	5.000%	\$499,500.00
10/1/16	Assured	6/30/17	-	\$8,620,000.00	5.000%	\$215,500.00	10/1/16	Assured	6/30/17	-	\$19,980,000.00	5.000%	\$499,500.00	10/1/16	Assured	6/30/17	-	\$19,980,000.00	5.000%	\$499,500.00
4/1/17	Assured	6/30/17	-	\$8,620,000.00	5.000%	\$215,500.00	4/1/17	Assured	6/30/17	-	\$19,980,000.00	5.000%	\$499,500.00	4/1/17	Assured	6/30/17	-	\$19,980,000.00	5.000%	\$499,500.00
10/1/17	Assured	6/30/18	-	\$8,620,000.00	5.000%	\$215,500.00	10/1/17	Assured	6/30/18	-	\$19,980,000.00	5.000%	\$499,500.00	10/1/17	Assured	6/30/18	-	\$19,980,000.00	5.000%	\$499,500.00
4/1/18	Assured	6/30/18	-	\$8,620,000.00	5.000%	\$215,500.00	4/1/18	Assured	6/30/18	-	\$19,980,000.00	5.000%	\$499,500.00	4/1/18	Assured	6/30/18	-	\$19,980,000.00	5.000%	\$499,500.00
10/1/18	Assured	6/30/19	-	\$8,620,000.00	5.000%	\$215,500.00	10/1/18	Assured	6/30/19	-	\$19,980,000.00	5.000%	\$499,500.00	10/1/18	Assured	6/30/19	-	\$19,980,000.00	5.000%	\$499,500.00
4/1/19	Assured	6/30/19	-	\$8,620,000.00	5.000%	\$215,500.00	4/1/19	Assured	6/30/19	-	\$19,980,000.00	5.000%	\$499,500.00	4/1/19	Assured	6/30/19	-	\$19,980,000.00	5.000%	\$499,500.00
10/1/19	Assured	6/30/20	-	\$8,620,000.00	5.000%	\$215,500.00	10/1/19	Assured	6/30/20	-	\$19,980,000.00	5.000%	\$499,500.00	10/1/19	Assured	6/30/20	-	\$19,980,000.00	5.000%	\$499,500.00
4/1/20	Assured	6/30/20	-	\$8,620,000.00	5.000%	\$215,500.00	4/1/20	Assured	6/30/20	-	\$19,980,000.00	5.000%	\$499,500.00	4/1/20	Assured	6/30/20	-	\$19,980,000.00	5.000%	\$499,500.00
10/1/20	Assured	6/30/21	-	\$8,620,000.00	5.000%	\$215,500.00	10/1/20	Assured	6/30/21	-	\$19,980,000.00	5.000%	\$499,500.00	10/1/20	Assured	6/30/21	-	\$19,980,000.00	5.000%	\$499,500.00
4/1/21	Assured	6/30/21	-	\$8,620,000.00	5.000%	\$215,500.00	4/1/21	Assured	6/30/21	-	\$19,980,000.00	5.000%	\$499,500.00	4/1/21	Assured	6/30/21	-	\$19,980,000.00	5.000%	\$499,500.00
10/1/21	Assured	6/30/22	-	\$8,620,000.00	5.000%	\$215,500.00	10/1/21	Assured	6/30/22	-	\$19,980,000.00	5.000%	\$499,500.00	10/1/21	Assured	6/30/22	-	\$19,980,000.00	5.000%	\$499,500.00
4/1/22	Assured	6/30/22	-	\$8,620,000.00	5.000%	\$215,500.00	4/1/22	Assured	6/30/22	-	\$19,980,000.00	5.000%	\$499,500.00	4/1/22	Assured	6/30/22	-	\$19,980,000.00	5.000%	\$499,500.00
10/1/22	Assured	6/30/23	-	\$8,620,000.00	5.000%	\$215,500.00	10/1/22	Assured	6/30/23	-	\$19,980,000.00	5.000%	\$499,500.00	10/1/22	Assured	6/30/23	-	\$19,980,000.00	5.000%	\$499,500.00
4/1/23	Assured	6/30/23	\$4,205,000.00	\$4,415,000.00	5.000%	\$215,500.00	4/1/23	Assured	6/30/23	-	\$19,980,000.00	5.000%	\$499,500.00	4/1/23	Assured	6/30/23	-	\$19,980,000.00	5.000%	\$499,500.00
10/1/2023	Assured	6/30/24	-	\$4,415,000.00	5.000%	\$110,375.00	10/1/2023	Assured	6/30/24	-	\$19,980,000.00	5.000%	\$499,500.00	10/1/2023	Assured	6/30/24	-	\$19,980,000.00	5.000%	\$499,500.00
4/1/2024	Assured	6/30/24	\$4,415,000.00	\$0.00	5.000%	\$110,375.00	4/1/2024	Assured	6/30/24	-	\$19,980,000.00	5.000%	\$499,500.00	4/1/2024	Assured	6/30/24	-	\$19,980,000.00	5.000%	\$499,500.00
Total			\$8,620,000.00			\$4,099,750.00	Total							Total						

# UTGO Series - 2010A

Bond Series Subject to Mandatory Redemption

CUSIP 59447PDB4													CUSIP 59447PDA6												
Issuance: 2010-A													Issuance: 2010-A												
Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest	Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest												
11/1/14	Ambac	6/30/15		\$13,900,000.00	7.188%	\$999,566.00	11/1/14	Ambac	6/30/15	-	\$77,885,000.00	8.369%	\$3,259,097.83												
5/1/15	Ambac	6/30/15		\$13,900,000.00	7.188%	\$999,566.00	5/1/15	Ambac	6/30/15	-	\$77,885,000.00	8.369%	\$3,259,097.83												
11/1/15	Ambac	6/30/16		\$13,900,000.00	7.188%	\$999,566.00	11/1/15	Ambac	6/30/16	-	\$77,885,000.00	8.369%	\$3,259,097.83												
5/1/16	Ambac	6/30/16		\$13,900,000.00	7.188%	\$999,566.00	5/1/16	Ambac	6/30/16	-	\$77,885,000.00	8.369%	\$3,259,097.83												
11/1/16	Ambac	6/30/17		\$13,900,000.00	7.188%	\$999,566.00	11/1/16	Ambac	6/30/17	-	\$77,885,000.00	8.369%	\$3,259,097.83												
5/1/17	Ambac	6/30/17		\$13,900,000.00	7.188%	\$999,566.00	5/1/17	Ambac	6/30/17	-	\$77,885,000.00	8.369%	\$3,259,097.83												
11/1/17	Ambac	6/30/18		\$13,900,000.00	7.188%	\$999,566.00	11/1/17	Ambac	6/30/18	-	\$77,885,000.00	8.369%	\$3,259,097.83												
5/1/18	Ambac	6/30/18		\$13,900,000.00	7.188%	\$999,566.00	5/1/18	Ambac	6/30/18	-	\$77,885,000.00	8.369%	\$3,259,097.83												
11/1/18	Ambac	6/30/19	\$2,395,000.00	\$11,505,000.00	7.188%	\$999,566.00	11/1/18	Ambac	6/30/19	-	\$77,885,000.00	8.369%	\$3,259,097.83												
5/1/19	Ambac	6/30/19	\$413,489.70	\$11,505,000.00	7.188%	\$999,566.00	5/1/19	Ambac	6/30/19	-	\$77,885,000.00	8.369%	\$3,259,097.83												
11/1/19	Ambac	6/30/20	\$413,489.70	\$8,930,000.00	7.188%	\$413,489.70	11/1/19	Ambac	6/30/20	-	\$77,885,000.00	8.369%	\$3,259,097.83												
5/1/20	Ambac	6/30/20		\$8,930,000.00	7.188%	\$320,944.20	5/1/20	Ambac	6/30/20	-	\$77,885,000.00	8.369%	\$3,259,097.83												
11/1/20	Ambac	6/30/21	\$2,765,000.00	\$6,165,000.00	7.188%	\$320,944.20	11/1/20	Ambac	6/30/21	-	\$77,885,000.00	8.369%	\$3,259,097.83												
5/1/21	Ambac	6/30/21		\$6,165,000.00	7.188%	\$221,570.10	5/1/21	Ambac	6/30/21	-	\$77,885,000.00	8.369%	\$3,259,097.83												
11/1/21	Ambac	6/30/22	\$2,970,000.00	\$3,195,000.00	7.188%	\$221,570.10	11/1/21	Ambac	6/30/22	-	\$77,885,000.00	8.369%	\$3,259,097.83												
5/1/22	Ambac	6/30/22		\$3,195,000.00	7.188%	\$114,828.30	5/1/22	Ambac	6/30/22	-	\$77,885,000.00	8.369%	\$3,259,097.83												
11/1/22	Ambac	6/30/23	\$3,195,000.00		7.188%	\$114,828.30	11/1/22	Ambac	6/30/23	-	\$77,885,000.00	8.369%	\$3,259,097.83												
						\$6,637,758.60							\$3,455,000.00	\$3,259,097.83											
						\$13,900,000.00							\$74,430,000.00	\$3,259,097.83											
													\$70,615,000.00	\$3,114,523.35											
													\$70,615,000.00	\$3,259,097.83											
													\$66,390,000.00	\$2,957,395.38											
													\$66,390,000.00	\$2,957,395.38											
													\$62,150,000.00	\$2,786,438.55											
													\$62,150,000.00	\$2,786,438.55											
													\$57,325,000.00	\$2,600,666.75											
													\$57,325,000.00	\$2,600,666.75											
													\$52,075,000.00	\$2,398,764.63											
													\$52,075,000.00	\$2,398,764.63											
													\$46,370,000.00	\$2,179,078.38											
													\$46,370,000.00	\$2,179,078.38											
													\$40,165,000.00	\$1,940,352.65											
													\$40,165,000.00	\$1,940,352.65											
													\$33,415,000.00	\$1,680,704.43											
													\$33,415,000.00	\$1,680,704.43											
													\$33,415,000.00	\$1,398,250.68											
													\$26,080,000.00	\$1,398,250.68											
													\$26,080,000.00	\$1,091,317.60											
													\$26,080,000.00	\$1,091,317.60											
													\$18,105,000.00	\$757,003.73											
													\$18,105,000.00	\$757,003.73											
													\$9,430,000.00	\$394,598.35											
													\$9,430,000.00	\$394,598.35											
													\$0	\$108,522,287.58											
													\$77,885,000.00												

**EXHIBIT B**  
**MUNICIPAL OBLIGATION**

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[illegible]

## UTGO Series 2014 DSA Fourth Lien Restructured Bonds - Debt Service

UT	IP	MA	Rate	Principal	Insurer	10/1/21	4/1/22	10/1/22	4/1/23	10/1/23	4/1/24	10/1/24	4/1/25	10/1/26	4/1/27	10/1/27	4/1/28	Total Interest	Total Principal & Interest
2003-A																			
UT	9999-A	4/1/15	5.250%	\$2,476,650.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$130,024.13	\$2,606,674.13
20	9999-A	4/1/16	5.000%	\$2,602,655.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$260,265.50	\$2,862,920.50
20	9999-A	4/1/17	5.000%	\$2,733,005.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$409,950.75	\$3,142,955.75
20	9999-A	4/1/18	5.000%	\$2,872,045.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$574,409.00	\$3,446,454.00
20	9999-A	4/1/19	5.000%	\$3,015,430.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$753,857.50	\$3,769,287.50
20	9999-A	4/1/20	5.000%	\$13,699,785.00	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,128,506.88	\$15,828,291.88
2003-B																			
UT	9999-B	4/1/15	5.375%	\$5,161,860.00	NPPG	-	-	-	-	-	-	-	-	-	-	-	-	\$777,449.98	\$5,939,309.98
20	9999-B	4/1/16	5.375%	\$5,439,940.00	NPPG	-	-	-	-	-	-	-	-	-	-	-	-	\$584,793.55	\$6,024,733.55
20	9999-B	4/1/17	5.375%	\$5,735,400.00	NPPG	-	-	-	-	-	-	-	-	-	-	-	-	\$924,833.25	\$6,660,233.25
20	9999-B	4/1/18	5.375%	\$12,166,000.00	NPPG	-	-	-	-	-	-	-	-	-	-	-	-	\$2,615,690.00	\$14,781,690.00
20	9999-B	4/1/19	5.000%	\$12,166,000.00	NPPG	-	-	-	-	-	-	-	-	-	-	-	-	\$1,041,500.00	\$15,207,500.00
20	9999-B	4/1/20	5.000%	\$12,166,000.00	NPPG	-	-	-	-	-	-	-	-	-	-	-	-	\$1,649,800.00	\$15,815,800.00
20	9999-B	4/1/21	5.000%	\$12,166,000.00	NPPG	-	-	-	-	-	-	-	-	-	-	-	-	\$4,238,100.00	\$16,424,100.00
20	9999-B	4/1/22	5.000%	\$65,001,200.00	-	-	-	-	-	-	-	-	-	-	-	-	-	\$15,352,166.78	\$80,353,366.78
2003-C																			
UT	9999-C	4/1/21	5.125%	\$2,815,560.00	NPPG	-	-	-	-	-	-	-	-	-	-	-	-	\$1,010,082.15	\$3,825,642.15
20	9999-C	4/1/22	5.125%	\$2,038,045.00	NPPG	\$75,822.97	\$75,822.97	-	-	-	-	-	-	-	-	-	-	\$1,213,167.45	\$4,172,112.45
20	9999-C	4/1/23	5.125%	\$5,774,505.00	-	\$75,822.97	\$75,822.97	-	-	-	-	-	-	-	-	-	-	\$2,223,249.60	\$7,997,754.60
2003-D																			
UT	9999-D	4/1/15	4.000%	\$260,700.00	Syncona	-	-	-	-	-	-	-	-	-	-	-	-	\$10,428.00	\$271,128.00
20	9999-D	4/1/16	5.250%	\$2,215,950.00	Syncona	-	-	-	-	-	-	-	-	-	-	-	-	\$116,337.38	\$2,332,287.38
20	9999-D	4/1/17	5.250%	\$2,602,655.00	Syncona	-	-	-	-	-	-	-	-	-	-	-	-	\$273,278.78	\$2,875,933.78
20	9999-D	4/1/18	5.250%	\$2,737,350.00	Syncona	-	-	-	-	-	-	-	-	-	-	-	-	\$451,132.63	\$3,188,482.63
20	9999-D	4/1/19	5.250%	\$2,880,735.00	Syncona	-	-	-	-	-	-	-	-	-	-	-	-	\$604,954.35	\$3,485,689.35
20	9999-D	4/1/20	5.250%	\$3,052,810.00	Syncona	-	-	-	-	-	-	-	-	-	-	-	-	\$796,112.63	\$3,828,922.63
20	9999-D	4/1/21	5.250%	\$3,344,500.00	Syncona	-	-	-	-	-	-	-	-	-	-	-	-	\$117,315.00	\$3,511,815.00
20	9999-D	4/1/22	5.250%	\$2,750,075.00	Syncona	-	-	-	-	-	-	-	-	-	-	-	-	\$869,108.63	\$3,628,183.63
20	9999-D	4/1/23	5.250%	\$3,384,340.00	Syncona	-	-	-	-	-	-	-	-	-	-	-	-	\$1,232,719.95	\$4,587,059.95
20	9999-D	4/1/24	4.625%	\$434,500.00	Syncona	\$10,047.81	\$10,047.81	-	-	-	-	-	-	-	-	-	-	\$160,765.00	\$595,265.00
20	9999-D	4/1/25	5.250%	\$3,097,985.00	Syncona	\$81,322.11	\$81,322.11	-	-	-	-	-	-	-	-	-	-	\$1,301,153.70	\$4,399,138.70
20	9999-D	4/1/26	4.625%	\$1,903,500.00	Syncona	\$30,143.44	\$30,143.44	-	-	-	-	-	-	-	-	-	-	\$542,581.88	\$1,846,081.88
20	9999-D	4/1/27	4.625%	\$3,411,475.00	Syncona	\$63,301.22	\$63,301.22	-	-	-	-	-	-	-	-	-	-	\$1,139,421.94	\$3,550,896.94
20	9999-D	4/1/28	5.250%	\$27,525,575.00	-	\$184,814.58	\$184,814.58	-	-	-	-	-	-	-	-	-	-	\$7,595,209.84	\$35,120,884.84
2003-E																			
UT	9999-E	4/1/19	5.250%	\$3,910,500.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$1,026,506.25	\$4,937,006.25
20	9999-E	4/1/20	4.250%	\$160,765.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$40,995.08	\$201,760.08
20	9999-E	4/1/21	5.250%	\$5,287,865.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$6,065,677.48	\$6,953,542.48
20	9999-E	4/1/22	5.000%	\$5,735,400.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$2,607,390.00	\$7,742,790.00
20	9999-E	4/1/23	5.250%	\$6,022,170.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$2,529,311.40	\$8,551,481.40
20	9999-E	4/1/24	5.000%	\$325,875.00	Ambac	\$158,081.96	\$158,081.96	-	-	-	-	-	-	-	-	-	-	\$131,979.38	\$457,854.38
20	9999-E	4/1/25	4.250%	\$6,013,480.00	Ambac	\$7,332.19	\$7,332.19	-	-	-	-	-	-	-	-	-	-	\$2,841,369.30	\$8,854,849.30
20	9999-E	4/1/26	5.250%	\$682,165.00	Ambac	\$157,853.85	\$157,853.85	-	-	-	-	-	-	-	-	-	-	\$313,795.90	\$995,960.90
20	9999-E	4/1/27	4.000%	\$5,987,410.00	Ambac	\$157,169.51	\$157,169.51	-	-	-	-	-	-	-	-	-	-	\$3,143,300.25	\$9,130,800.25
20	9999-E	4/1/28	5.250%	\$1,026,506.25	Ambac	\$406,127.31	\$406,127.31	-	-	-	-	-	-	-	-	-	-	\$13,700,415.03	\$47,826,045.03
2003-F																			
UT	9999-F	4/1/19	5.250%	\$3,910,500.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$1,026,506.25	\$4,937,006.25
20	9999-F	4/1/20	4.250%	\$160,765.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$40,995.08	\$201,760.08
20	9999-F	4/1/21	5.250%	\$5,287,865.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$6,065,677.48	\$6,953,542.48
20	9999-F	4/1/22	5.000%	\$5,735,400.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$2,607,390.00	\$7,742,790.00
20	9999-F	4/1/23	5.250%	\$6,022,170.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$2,529,311.40	\$8,551,481.40
20	9999-F	4/1/24	5.000%	\$325,875.00	Ambac	\$158,081.96	\$158,081.96	-	-	-	-	-	-	-	-	-	-	\$131,979.38	\$457,854.38
20	9999-F	4/1/25	4.250%	\$6,013,480.00	Ambac	\$7,332.19	\$7,332.19	-	-	-	-	-	-	-	-	-	-	\$2,841,369.30	\$8,854,849.30
20	9999-F	4/1/26	5.250%	\$682,165.00	Ambac	\$157,853.85	\$157,853.85	-	-	-	-	-	-	-	-	-	-	\$313,795.90	\$995,960.90
20	9999-F	4/1/27	4.000%	\$5,987,410.00	Ambac	\$157,169.51	\$157,169.51	-	-	-	-	-	-	-	-	-	-	\$3,143,300.25	\$9,130,800.25
20	9999-F	4/1/28	5.250%	\$1,026,506.25	Ambac	\$406,127.31	\$406,127.31	-	-	-	-	-	-	-	-	-	-	\$13,700,415.03	\$47,826,045.03

\* Subject to Mandatory Redemption

# UTGO Series 2014 DSA Fourth Lien Restructured Bonds - Debt Service

Maturity Date	Rate	Principal	Insurer	10/1/21	4/1/22	10/1/22	4/1/23	10/1/23	4/1/24	10/1/24	4/1/25	10/1/25	4/1/26	10/1/26	4/1/27	10/1/27	4/1/28	Interest	Interest
Interest																			
UT2004-B(1)			Ambac															\$376,928.75	\$7,915,503.75
2533846	4/1/15	5.000%	\$7,538,575.00															\$830,785.73	\$8,743,030.73
2533846	4/1/16	5.250%	\$7,912,245.00															\$1,805.40	\$296,850.40
2533846	4/1/17	4.000%	\$265,045.00															\$1,270,130.40	\$9,334,450.40
2533846	4/1/17	5.250%	\$8,064,320.00															\$164,980.00	\$2,102,980.00
2533846	4/1/18	5.250%	\$25,518,185.00															\$2,874,630.28	\$28,392,815.28
UT2004-B(2)			Ambac															\$60,790.03	\$560,465.03
2533846	4/1/10	5.240%	\$499,675.00																\$2,089,510.50
UT2005-B			Assured															\$99,500.50	\$2,298,939.50
2533846	4/1/15	5.000%	\$1,090,010.00															\$282,494.52	\$2,472,374.52
2533846	4/1/16	5.000%	\$2,089,945.00															\$457,963.00	\$2,747,778.00
2533846	4/1/17	4.300%	\$2,189,880.00															\$600,696.25	\$3,003,481.25
2533846	4/1/18	5.000%	\$2,289,815.00															\$1,303,500.00	\$5,648,500.00
2533846	4/1/19	5.000%	\$2,402,785.00															\$5,865,750.00	\$6,083,000.00
2533846	4/1/20	5.000%	\$4,345,000.00															\$6,300,250.00	\$6,517,500.00
2533846	4/1/21	5.000%	\$4,345,000.00															\$2,389,750.00	\$6,734,750.00
2533846	4/1/22	5.000%	\$4,345,000.00															\$12,729,398.77	\$49,761,833.77
2533846	4/1/23	5.000%	\$37,032,435.00															\$2,103,197.25	\$2,318,057.50
UT2005-C			Assured															\$285,297.05	\$2,496,902.05
2533846	4/1/15	5.000%	\$2,003,045.00															\$457,094.00	\$2,742,564.00
2533846	4/1/16	5.000%	\$2,107,325.00															\$623,887.69	\$3,000,602.69
2533846	4/1/17	4.300%	\$2,211,605.00															\$789,725.48	\$3,296,790.48
2533846	4/1/18	5.000%	\$2,285,470.00															\$2,466,888.96	\$15,958,113.96
2533846	4/1/19	5.250%	\$2,376,715.00															\$124,918.75	\$2,623,293.75
2533846	4/1/20	5.250%	\$2,507,165.00															\$262,003.50	\$2,882,038.50
UT2008-A			Assured															\$413,209.50	\$3,167,939.50
2533846	4/1/15	5.000%	\$2,498,375.00															\$462,308.00	\$3,351,733.00
2533846	4/1/16	5.000%	\$2,620,035.00															\$751,685.00	\$3,758,425.00
2533846	4/1/17	5.000%	\$2,754,730.00															\$946,341.00	\$4,100,811.00
2533846	4/1/18	4.000%	\$2,889,425.00															\$1,160,332.25	\$4,475,567.25
2533846	4/1/19	5.000%	\$3,006,740.00															\$1,392,138.00	\$4,872,483.00
2533846	4/1/20	5.000%	\$3,154,470.00															\$3,562,682.75	\$11,054,462.75
2533846	4/1/21	5.000%	\$3,315,235.00															\$10,904,429.25	\$28,267,049.25
2533846	4/1/22	5.000%	\$3,480,345.00															\$19,980,048.00	\$68,552,803.00
2533846	4/1/24	5.000%	\$7,491,780.00															\$346,296.50	\$7,272,226.50
2533846	4/1/28	5.000%	\$17,362,620.00															\$298,936.00	\$3,288,236.00
UT2008-B(1)			Assured															\$666,653.00	\$3,577,673.00
2533846	4/1/15	5.000%	\$6,925,930.00															\$658,702.00	\$3,952,212.00
2533846	4/1/16	5.000%	\$2,989,300.00															\$1,770,587.50	\$18,090,407.50
2533846	4/1/17	5.000%	\$3,111,020.00															\$116,554.63	\$368,442,781.64
2533846	4/1/18	5.000%	\$3,293,510.00															\$80,881,991.64	\$368,442,781.64
2533846	4/1/18	5.000%	\$16,319,820.00															\$18,090,407.50	\$18,090,407.50
UT2008-B(2)			Assured															\$116,554.63	\$116,554.63
2533846	4/1/15	5.000%	\$287,560,790.00															\$116,554.63	\$116,554.63
2533846	4/1/16	5.000%	\$287,560,790.00															\$116,554.63	\$116,554.63
2533846	4/1/17	5.000%	\$287,560,790.00															\$116,554.63	\$116,554.63
2533846	4/1/18	5.000%	\$287,560,790.00															\$116,554.63	\$116,554.63
2533846	4/1/18	5.000%	\$287,560,790.00															\$116,554.63	\$116,554.63
2533846	4/1/18	5.000%	\$287,560,790.00															\$116,554.63	\$116,554.63
2533846	4/1/18	5.000%	\$287,560,790.00															\$116,554.63	\$116,554.63
2533846	4/1/18	5.000%	\$287,560,790.00															\$116,554.63	\$116,554.63
2533846	4/1/18	5.000%	\$287,560,790.00															\$116,554.63	\$116,554.63
2533846	4/1/18	5.000%	\$287,560,790.00															\$116,554.63	\$116,554.63
2533846	4/1/18	5.000%	\$287,560,790.00															\$116,554.63	\$116,554.63
2533846	4/1/18	5.000%	\$287,560,790.00															\$116,554.63	\$116,554.63
2533846	4/1/18	5.000%	\$287,560,790.00															\$116,554.63	\$116,554.63
2533846	4/1/18	5.000%	\$287,560,790.00															\$116,554.63	\$116,554.63
2533846	4/1/18	5.000%	\$287,560,790.00															\$116,554.63	\$116,554.63
2533846	4/1/18	5.000%	\$287,560,790.00															\$116,554.63	\$116,554.63
2533846	4/1/18	5.000%	\$287,560,790.00															\$116,554.63	\$116,554.63
2533846	4/1/18	5.000%	\$287,560,790.00															\$116,554.63	\$116,554.63
2533846	4/1/18	5.000%	\$287,560,790.00															\$116,554.63	\$116,554.63
2533846	4/1/18	5.000%	\$287,560,790.00															\$116,554.63	\$116,554.63
2533846	4/1/18	5.000%	\$287,560,790.00															\$116,554.63	\$116,554.63
2533846	4/1/18	5.000%	\$287,560,790.00															\$116,554.63	\$116,554.63
2533846	4/1/18	5.000%	\$287,560,790.00															\$116,554.63	\$116,554.63
2533846	4/1/18	5.000%	\$287,560,790.00															\$116,554.63	\$116,554.63
2533846	4/1/18	5.000%	\$287,560,790.00															\$116,554.63	\$116,554.63
2533846	4/1/18	5.000%	\$287,560,790.00															\$116,554.63	\$116,554.63
2533846	4/1/18	5.000%	\$287,560,790.00															\$116,554.63	\$116,554.63
2533846	4/1/18	5.000%	\$287,560,790.00															\$116,554.63	\$116,554.63
2533846	4/1/18	5.000%	\$287,560,790.00															\$116,554.63	\$116,554.63
2533846	4/1/18	5.000%	\$287,560,790.00															\$116,554.63	\$116,554.63
2533846	4/1/18	5.000%	\$287,560,790.00															\$116,554.63	\$116,554.63
2533846	4/1/18	5.000%	\$287,																

# UTGO Series 2014 DSA Fourth Lien Restructured Bonds - Debt Service

## Bond Series Subject to Mandatory Redemption

Issuance: 2004-B(2)										Issuance: 2008-A									
CUSIP 2510937X1							CUSIP 251093N63												
Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest	Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest						
10/1/14	Ambac	6/30/15	-	\$499,675.00	5.241%	\$13,091.49	10/1/14	Assured	6/30/15	-	\$17,362,620.00	5.000%	\$434,065.50						
4/1/15	Ambac	6/30/15	\$134,695.00	\$364,980.00	5.240%	\$13,091.49	4/1/15	Assured	6/30/15	-	\$17,362,620.00	5.000%	\$434,065.50						
10/1/15	Ambac	6/30/16	-	\$364,980.00	5.240%	\$9,562.48	10/1/15	Assured	6/30/16	-	\$17,362,620.00	5.000%	\$434,065.50						
4/1/16	Ambac	6/30/16	\$143,385.00	\$221,595.00	5.240%	\$9,562.48	4/1/16	Assured	6/30/16	-	\$17,362,620.00	5.000%	\$434,065.50						
10/1/16	Ambac	6/30/17	-	\$221,595.00	5.240%	\$5,805.79	10/1/16	Assured	6/30/17	-	\$17,362,620.00	5.000%	\$434,065.50						
4/1/17	Ambac	6/30/17	\$147,730.00	\$73,865.00	5.240%	\$5,805.79	4/1/17	Assured	6/30/17	-	\$17,362,620.00	5.000%	\$434,065.50						
10/1/17	Ambac	6/30/18	-	\$73,865.00	5.240%	\$1,935.26	10/1/17	Assured	6/30/18	-	\$17,362,620.00	5.000%	\$434,065.50						
4/1/18	Ambac	6/30/18	\$73,865.00	\$0.00	5.240%	\$1,935.26	4/1/18	Assured	6/30/18	-	\$17,362,620.00	5.000%	\$434,065.50						
Total						\$60,790.03	10/1/19	Assured	6/30/19	-	\$17,362,620.00	5.000%	\$434,065.50						
							10/1/20	Assured	6/30/20	-	\$17,362,620.00	5.000%	\$434,065.50						
							10/1/21	Assured	6/30/21	-	\$17,362,620.00	5.000%	\$434,065.50						
							4/1/21	Assured	6/30/21	-	\$17,362,620.00	5.000%	\$434,065.50						
							10/1/21	Assured	6/30/22	-	\$17,362,620.00	5.000%	\$434,065.50						
							4/1/22	Assured	6/30/22	-	\$17,362,620.00	5.000%	\$434,065.50						
							10/1/2022	Assured	6/30/23	-	\$17,362,620.00	5.000%	\$434,065.50						
							4/1/2023	Assured	6/30/23	-	\$17,362,620.00	5.000%	\$434,065.50						
							10/1/2023	Assured	6/30/24	-	\$17,362,620.00	5.000%	\$434,065.50						
							4/1/2024	Assured	6/30/24	-	\$17,362,620.00	5.000%	\$434,065.50						
							10/1/2024	Assured	6/30/25	-	\$17,362,620.00	5.000%	\$434,065.50						
							4/1/2025	Assured	6/30/25	\$4,027,815.00	\$13,334,805.00	5.000%	\$134,065.50						
							10/1/2025	Assured	6/30/26	-	\$13,334,805.00	5.000%	\$333,370.13						
							4/1/2026	Assured	6/30/26	\$4,232,030.00	\$9,102,775.00	5.000%	\$333,370.13						
							10/1/2026	Assured	6/30/27	-	\$9,102,775.00	5.000%	\$227,569.38						
							4/1/2027	Assured	6/30/27	\$4,440,590.00	\$4,662,185.00	5.000%	\$227,569.38						
							10/1/2027	Assured	6/30/28	-	\$4,662,185.00	5.000%	\$116,554.63						
							4/1/2028	Assured	6/30/28	\$4,662,185.00	\$0.00	5.000%	\$116,554.63						
													\$17,362,620.00	\$10,904,429.22	5.000%	\$0.00			

**EXHIBIT C**  
**STUB UTGO BONDS**

# UTGO Series STUB Bonds - Debt Service

13- CIP	Maturity Date	Rate	Principal	Insurer	10/1/14	4/1/15	10/1/15	4/1/16	10/1/16	4/1/17	10/1/17	4/1/18	10/1/18	4/1/19	10/1/19	4/1/20	10/1/20	4/1/21
Interest																		
1999-A	4/1/15	5.250%	\$373,350.00	Assured	\$9,800.44	\$9,800.44	\$9,800.63	\$9,800.63	-	-	-	-	-	-	-	-	-	-
	4/1/16	5.000%	\$392,345.00	Assured	\$9,808.63	\$9,808.63	\$10,299.88	\$10,299.88	\$10,299.88	\$10,299.88	\$10,299.88	\$10,823.88	\$10,823.88	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25
	4/1/17	5.000%	\$411,095.00	Assured	\$10,823.88	\$10,823.88	\$10,823.88	\$10,823.88	\$10,823.88	\$10,823.88	\$10,823.88	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25
	4/1/18	5.000%	\$432,955.00	Assured	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25
	4/1/19	5.000%	\$454,570.00	Assured	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25	\$11,364.25
2000-A(1)																		
2000-A(1)	4/1/15	5.375%	\$778,140.00	NPPG	\$20,912.51	\$20,912.51	\$22,039.11	\$22,039.11	\$22,039.11	\$22,039.11	\$22,039.11	\$22,039.11	\$22,039.11	\$22,039.11	\$22,039.11	\$22,039.11	\$22,039.11	\$22,039.11
	4/1/16	5.375%	\$820,060.00	NPPG	\$22,039.11	\$22,039.11	\$23,236.13	\$23,236.13	\$23,236.13	\$23,236.13	\$23,236.13	\$23,236.13	\$23,236.13	\$23,236.13	\$23,236.13	\$23,236.13	\$23,236.13	\$23,236.13
	4/1/17	5.375%	\$864,000.00	NPPG	\$23,236.13	\$23,236.13	\$24,288.75	\$24,288.75	\$24,288.75	\$24,288.75	\$24,288.75	\$24,288.75	\$24,288.75	\$24,288.75	\$24,288.75	\$24,288.75	\$24,288.75	\$24,288.75
	4/1/18	5.375%	\$1,834,000.00	NPPG	\$49,288.75	\$49,288.75	\$49,288.75	\$49,288.75	\$49,288.75	\$49,288.75	\$49,288.75	\$49,288.75	\$49,288.75	\$49,288.75	\$49,288.75	\$49,288.75	\$49,288.75	\$49,288.75
	4/1/19	5.000%	\$1,834,000.00	NPPG	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00
2002	4/1/20	5.000%	\$1,834,000.00	NPPG	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00
	4/1/21	5.000%	\$1,834,000.00	NPPG	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00	\$45,850.00
	4/1/22	5.125%	\$494,440.00	NPPG	\$10,876.28	\$10,876.28	\$10,876.28	\$10,876.28	\$10,876.28	\$10,876.28	\$10,876.28	\$10,876.28	\$10,876.28	\$10,876.28	\$10,876.28	\$10,876.28	\$10,876.28	\$10,876.28
	4/1/23	5.125%	\$446,053.00	NPPG	\$11,430.16	\$11,430.16	\$11,430.16	\$11,430.16	\$11,430.16	\$11,430.16	\$11,430.16	\$11,430.16	\$11,430.16	\$11,430.16	\$11,430.16	\$11,430.16	\$11,430.16	\$11,430.16
	4/1/24	5.125%	\$870,495.00	NPPG	\$22,306.43	\$22,306.43	\$22,306.43	\$22,306.43	\$22,306.43	\$22,306.43	\$22,306.43	\$22,306.43	\$22,306.43	\$22,306.43	\$22,306.43	\$22,306.43	\$22,306.43	\$22,306.43
2003-A	4/1/15	4.000%	\$39,300.00	Sincora	\$786.00	\$786.00	\$8,768.81	\$8,768.81	\$8,768.81	\$8,768.81	\$8,768.81	\$8,768.81	\$8,768.81	\$8,768.81	\$8,768.81	\$8,768.81	\$8,768.81	\$8,768.81
	4/1/16	5.250%	\$334,050.00	Sincora	\$10,299.06	\$10,299.06	\$10,832.06	\$10,832.06	\$10,832.06	\$10,832.06	\$10,832.06	\$11,399.46	\$11,399.46	\$11,399.46	\$11,399.46	\$11,399.46	\$11,399.46	\$11,399.46
	4/1/17	5.250%	\$412,650.00	Sincora	\$10,832.06	\$10,832.06	\$11,399.46	\$11,399.46	\$11,399.46	\$11,399.46	\$11,399.46	\$11,399.46	\$11,399.46	\$11,399.46	\$11,399.46	\$11,399.46	\$11,399.46	\$11,399.46
	4/1/18	5.250%	\$434,265.00	Sincora	\$11,399.46	\$11,399.46	\$12,001.24	\$12,001.24	\$12,001.24	\$12,001.24	\$12,001.24	\$12,001.24	\$12,001.24	\$12,001.24	\$12,001.24	\$12,001.24	\$12,001.24	\$12,001.24
	4/1/19	5.250%	\$457,190.00	Sincora	\$12,001.24	\$12,001.24	\$12,591.14	\$12,591.14	\$12,591.14	\$12,591.14	\$12,591.14	\$12,591.14	\$12,591.14	\$12,591.14	\$12,591.14	\$12,591.14	\$12,591.14	\$12,591.14
2004-A	4/1/20	4.500%	\$65,500.00	Sincora	\$1,473.75	\$1,473.75	\$1,473.75	\$1,473.75	\$1,473.75	\$1,473.75	\$1,473.75	\$1,473.75	\$1,473.75	\$1,473.75	\$1,473.75	\$1,473.75	\$1,473.75	\$1,473.75
	4/1/21	5.250%	\$415,925.00	Sincora	\$10,918.03	\$10,918.03	\$10,918.03	\$10,918.03	\$10,918.03	\$10,918.03	\$10,918.03	\$10,918.03	\$10,918.03	\$10,918.03	\$10,918.03	\$10,918.03	\$10,918.03	\$10,918.03
	4/1/22	4.625%	\$505,660.00	Sincora	\$13,273.58	\$13,273.58	\$13,273.58	\$13,273.58	\$13,273.58	\$13,273.58	\$13,273.58	\$13,273.58	\$13,273.58	\$13,273.58	\$13,273.58	\$13,273.58	\$13,273.58	\$13,273.58
	4/1/23	5.250%	\$65,500.00	Sincora	\$1,514.69	\$1,514.69	\$1,514.69	\$1,514.69	\$1,514.69	\$1,514.69	\$1,514.69	\$1,514.69	\$1,514.69	\$1,514.69	\$1,514.69	\$1,514.69	\$1,514.69	\$1,514.69
	4/1/24	5.250%	\$467,015.00	Sincora	\$12,259.14	\$12,259.14	\$12,259.14	\$12,259.14	\$12,259.14	\$12,259.14	\$12,259.14	\$12,259.14	\$12,259.14	\$12,259.14	\$12,259.14	\$12,259.14	\$12,259.14	\$12,259.14
2004-A(1)	4/1/19	5.250%	\$589,500.00	Ambac	\$15,474.38	\$15,474.38	\$15,474.38	\$15,474.38	\$15,474.38	\$15,474.38	\$15,474.38	\$15,474.38	\$15,474.38	\$15,474.38	\$15,474.38	\$15,474.38	\$15,474.38	\$15,474.38
	4/1/20	4.250%	\$24,235.00	Ambac	\$514.99	\$514.99	\$514.99	\$514.99	\$514.99	\$514.99	\$514.99	\$514.99	\$514.99	\$514.99	\$514.99	\$514.99	\$514.99	\$514.99
	4/1/21	5.250%	\$707,135.00	Ambac	\$20,924.79	\$20,924.79	\$20,924.79	\$20,924.79	\$20,924.79	\$20,924.79	\$20,924.79	\$20,924.79	\$20,924.79	\$20,924.79	\$20,924.79	\$20,924.79	\$20,924.79	\$20,924.79
	4/1/22	5.000%	\$864,600.00	Ambac	\$21,615.00	\$21,615.00	\$21,615.00	\$21,615.00	\$21,615.00	\$21,615.00	\$21,615.00	\$21,615.00	\$21,615.00	\$21,615.00	\$21,615.00	\$21,615.00	\$21,615.00	\$21,615.00
	4/1/23	5.250%	\$907,830.00	Ambac	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54
2005-A	4/1/20	5.250%	\$907,830.00	Ambac	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54
	4/1/21	4.500%	\$906,520.00	Ambac	\$1,105.31	\$1,105.31	\$1,105.31	\$1,105.31	\$1,105.31	\$1,105.31	\$1,105.31	\$1,105.31	\$1,105.31	\$1,105.31	\$1,105.31	\$1,105.31	\$1,105.31	\$1,105.31
	4/1/22	5.250%	\$906,520.00	Ambac	\$23,796.15	\$23,796.15	\$23,796.15	\$23,796.15	\$23,796.15	\$23,796.15	\$23,796.15	\$23,796.15	\$23,796.15	\$23,796.15	\$23,796.15	\$23,796.15	\$23,796.15	\$23,796.15
	4/1/23	5.250%	\$102,835.00	Ambac	\$2,365.21	\$2,365.21	\$2,365.21	\$2,365.21	\$2,365.21	\$2,365.21	\$2,365.21	\$2,365.21	\$2,365.21	\$2,365.21	\$2,365.21	\$2,365.21	\$2,365.21	\$2,365.21
	4/1/24	5.250%	\$102,835.00	Ambac	\$2,365.21	\$2,365.21	\$2,365.21	\$2,365.21	\$2,365.21	\$2,365.21	\$2,365.21	\$2,365.21	\$2,365.21	\$2,365.21	\$2,365.21	\$2,365.21	\$2,365.21	\$2,365.21
Subject to Mandatory Redemption																		
2005-A(1)	4/1/19	5.250%	\$589,500.00	Ambac	\$15,474.38	\$15,474.38	\$15,474.38	\$15,474.38	\$15,474.38	\$15,474.38	\$15,474.38	\$15,474.38	\$15,474.38	\$15,474.38	\$15,474.38	\$15,474.38	\$15,474.38	\$15,474.38
	4/1/20	4.250%	\$24,235.00	Ambac	\$514.99	\$514.99	\$514.99	\$514.99	\$514.99	\$514.99	\$514.99	\$514.99	\$514.99	\$514.99	\$514.99	\$514.99	\$514.99	\$514.99
	4/1/21	5.250%	\$707,135.00	Ambac	\$20,924.79	\$20,924.79	\$20,924.79	\$20,924.79	\$20,924.79	\$20,924.79	\$20,924.79	\$20,924.79	\$20,924.79	\$20,924.79	\$20,924.79	\$20,924.79	\$20,924.79	\$20,924.79
	4/1/22	5.000%	\$864,600.00	Ambac	\$21,615.00	\$21,615.00	\$21,615.00	\$21,615.00	\$21,615.00	\$21,615.00	\$21,615.00	\$21,615.00	\$21,615.00	\$21,615.00	\$21,615.00	\$21,615.00	\$21,615.00	\$21,615.00
	4/1/23	5.250%	\$907,830.00	Ambac	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54	\$23,830.54

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\* Subject to Mandatory Redemption

# UTGO Series STUB Bonds - Debt Service

UTGO Series	Maturity Date	Rate	Principal	Insurer	Interest										Total Interest	Total Principal & Interest		
					10/1/21	4/1/22	10/1/22	4/1/23	10/1/23	4/1/24	10/1/24	4/1/25	10/1/25	4/1/26			10/1/26	4/1/27
UTGO Series 1999-A																		
1999A-01	4/1/15	5.250%	\$373,350.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$19,600.88	\$392,950.88
1999A-02	4/1/16	5.000%	\$392,345.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$39,234.50	\$431,579.50
1999A-03	4/1/17	5.000%	\$411,995.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$61,799.25	\$473,794.25
1999A-04	4/1/18	5.000%	\$432,955.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$86,591.00	\$519,546.00
1999A-05	4/1/19	5.000%	\$454,370.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$113,642.50	\$568,012.50
1999A-06	4/1/20	5.000%	\$479,800.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$320,868.13	\$2,386,083.13
UTGO Series 2001-A(1)																		
2001A-01	4/1/15	5.375%	\$778,140.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	\$41,825.03	\$819,965.03
2001A-02	4/1/16	5.375%	\$820,060.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	\$88,136.45	\$908,196.45
2001A-03	4/1/17	5.375%	\$864,600.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	\$139,416.75	\$1,004,016.75
2001A-04	4/1/18	5.375%	\$1,834,000.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	\$394,310.00	\$2,228,310.00
2001A-05	4/1/19	5.000%	\$1,834,000.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	\$458,500.00	\$2,292,500.00
2001A-06	4/1/20	5.000%	\$1,834,000.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	\$550,200.00	\$2,384,200.00
2001A-07	4/1/21	5.000%	\$1,834,000.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	\$641,900.00	\$2,475,900.00
2001A-08	4/1/22	5.000%	\$1,834,000.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	\$2,314,308.23	\$12,113,108.23
UTGO Series 2002																		
2002-01	4/1/21	5.125%	\$424,440.00	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	\$152,267.85	\$576,707.85
2002-02	4/1/22	5.125%	\$446,055.00	NPFG	\$11,430.16	\$11,430.16	\$11,430.16	\$11,430.16	\$11,430.16	\$11,430.16	\$11,430.16	\$11,430.16	\$11,430.16	\$11,430.16	\$11,430.16	\$11,430.16	\$182,882.55	\$628,937.55
2002-03	4/1/23	5.125%	\$470,495.00	NPFG	\$11,430.16	\$11,430.16	\$11,430.16	\$11,430.16	\$11,430.16	\$11,430.16	\$11,430.16	\$11,430.16	\$11,430.16	\$11,430.16	\$11,430.16	\$11,430.16	\$335,150.40	\$1,205,645.40
UTGO Series 2003-A																		
2003A-01	4/1/15	4.000%	\$39,300.00	Synco	-	-	-	-	-	-	-	-	-	-	-	-	\$1,572.00	\$40,872.00
2003A-02	4/1/16	5.250%	\$334,050.00	Synco	-	-	-	-	-	-	-	-	-	-	-	-	\$17,537.63	\$351,587.63
2003A-03	4/1/17	5.250%	\$392,345.00	Synco	-	-	-	-	-	-	-	-	-	-	-	-	\$41,196.23	\$433,541.23
2003A-04	4/1/18	5.250%	\$412,650.00	Synco	-	-	-	-	-	-	-	-	-	-	-	-	\$64,992.38	\$477,642.38
2003A-05	4/1/19	5.250%	\$434,265.00	Synco	-	-	-	-	-	-	-	-	-	-	-	-	\$91,195.65	\$525,460.65
2003A-06	4/1/20	5.250%	\$457,190.00	Synco	-	-	-	-	-	-	-	-	-	-	-	-	\$120,012.38	\$577,202.38
2003A-07	4/1/21	5.250%	\$457,190.00	Synco	-	-	-	-	-	-	-	-	-	-	-	-	\$17,685.00	\$474,875.00
2003A-08	4/1/22	5.250%	\$457,190.00	Synco	-	-	-	-	-	-	-	-	-	-	-	-	\$131,016.38	\$588,206.38
2003A-09	4/1/23	5.250%	\$457,190.00	Synco	-	-	-	-	-	-	-	-	-	-	-	-	\$185,830.05	\$643,020.05
2003A-10	4/1/24	5.250%	\$457,190.00	Synco	-	-	-	-	-	-	-	-	-	-	-	-	\$24,235.00	\$481,425.00
2003A-11	4/1/25	5.250%	\$457,190.00	Synco	-	-	-	-	-	-	-	-	-	-	-	-	\$196,146.30	\$653,336.30
2003A-12	4/1/26	5.250%	\$457,190.00	Synco	-	-	-	-	-	-	-	-	-	-	-	-	\$81,793.13	\$539,133.13
2003A-13	4/1/27	5.250%	\$457,190.00	Synco	-	-	-	-	-	-	-	-	-	-	-	-	\$171,765.56	\$630,905.56
2003A-14	4/1/28	5.250%	\$457,190.00	Synco	-	-	-	-	-	-	-	-	-	-	-	-	\$1,144,977.66	\$5,294,402.66
UTGO Series 2004-A(1)																		
2004A-01	4/1/19	5.250%	\$589,500.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$154,743.75	\$744,243.75
2004A-02	4/1/20	4.250%	\$24,235.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$6,179.93	\$30,414.93
2004A-03	4/1/21	5.000%	\$797,135.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$251,097.53	\$1,048,232.53
2004A-04	4/1/22	5.000%	\$864,600.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$302,610.00	\$1,167,210.00
2004A-05	4/1/23	5.250%	\$907,830.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$381,288.60	\$1,289,118.60
2004A-06	4/1/24	4.500%	\$907,830.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$19,805.63	\$927,635.63
2004A-07	4/1/25	5.250%	\$907,830.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$428,330.70	\$1,336,160.70
2004A-08	4/1/26	4.600%	\$907,830.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$150,139.10	\$1,057,969.10
2004A-09	4/1/27	5.250%	\$907,830.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$473,859.75	\$1,376,449.75
2004A-10	4/1/28	5.250%	\$907,830.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$2,065,309.98	\$7,209,679.98

Subject to Mandatory Redemption

# UTGO Series STUB Bonds - Debt Service

Maturity Date	Rate	Principal	Insurer	Interest													Total			
				10/1/21	4/1/22	10/1/22	4/1/23	10/1/23	4/1/24	10/1/24	4/1/25	10/1/25	4/1/26	10/1/26	4/1/27	10/1/27	4/1/28	Total Interest	Principal & Interest	
2004-B(1)																				
251093ZP8	4/1/15	\$1,136,425.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$56,821.25	\$1,193,246.25	
251093ZQ6	4/1/16	\$1,192,755.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$125,239.28	\$1,317,994.28	
251093ZR4	4/1/17	\$399,955.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$4,794.60	\$44,749.60	
251093ZS2	4/1/17	\$1,215,680.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$191,469.60	\$1,407,149.60	
251093ZT0	4/1/18	\$262,000.00	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$55,020.00	\$317,020.00	
		<b>\$3,846,815.00</b>																<b>\$433,344.73</b>	<b>\$4,280,159.73</b>	
2004-B(2)																				
251093ZX1	4/1/19	\$75,325.00 *	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$9,163.97	\$84,488.97	
2005-B																				
251093C53	4/1/15	\$299,990.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$14,999.50	\$314,989.50	
251093C61	4/1/16	\$315,055.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$31,505.50	\$346,560.50	
251093C79	4/1/17	\$330,120.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$42,585.48	\$372,705.48	
251093C87	4/1/18	\$345,185.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$60,037.00	\$405,222.00	
251093C95	4/1/19	\$362,215.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$90,553.75	\$452,768.75	
251093C129	4/1/20	\$655,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$196,500.00	\$851,500.00	
251093H37	4/1/21	\$655,000.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$220,250.00	\$875,250.00	
251093H45	4/1/22	\$655,000.00	Assured	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$263,000.00	\$917,000.00		
251093H52	4/1/23	\$655,000.00	Assured	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$294,750.00	\$949,750.00		
251093H60	4/1/24	\$655,000.00	Assured	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$327,500.00	\$982,500.00		
251093H78	4/1/25	\$655,000.00	Assured	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$16,375.00	\$360,250.00	\$1,015,250.00		
		<b>\$5,582,565.00</b>																<b>\$1,918,931.23</b>	<b>\$7,501,496.23</b>	
2005-C																				
251093J92	4/1/15	\$301,955.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$15,097.75	\$317,052.75	
251093K25	4/1/16	\$317,675.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$31,767.50	\$349,442.50	
251093K33	4/1/17	\$333,395.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$43,007.96	\$376,402.96	
251093K41	4/1/18	\$344,530.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$66,906.00	\$411,436.00	
251093K58	4/1/19	\$358,285.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$94,049.81	\$452,334.81	
251093K66	4/1/20	\$377,935.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$119,049.53	\$496,984.53	
		<b>\$2,033,775.00</b>																<b>\$371,878.54</b>	<b>\$2,405,653.54</b>	
2008-A																				
251093M56	4/1/15	\$376,625.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$18,831.25	\$395,456.25	
251093M64	4/1/16	\$394,965.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$39,496.50	\$434,461.50	
251093M72	4/1/17	\$415,270.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$62,290.50	\$477,560.50	
251093M80	4/1/18	\$435,575.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$69,692.00	\$505,267.00	
251093M98	4/1/19	\$453,260.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$113,315.00	\$566,575.00	
251093N22	4/1/20	\$475,530.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$142,659.00	\$618,189.00	
251093N30	4/1/21	\$497,765.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$174,917.75	\$674,682.75	
251093N48	4/1/22	\$524,655.00	Assured	\$13,116.38	\$13,116.38	\$28,230.50	\$28,230.50	\$28,230.50	\$28,230.50	\$28,230.50	\$28,230.50	\$28,230.50	\$28,230.50	\$28,230.50	\$28,230.50	\$28,230.50	\$28,230.50	\$209,862.00	\$734,517.00	
251093N55	4/1/24	\$1,129,220.00 *	Assured	\$28,230.50	\$65,434.50	\$65,434.50	\$65,434.50	\$65,434.50	\$65,434.50	\$65,434.50	\$65,434.50	\$65,434.50	\$65,434.50	\$65,434.50	\$65,434.50	\$65,434.50	\$65,434.50	\$537,067.25	\$1,666,287.25	
251093N63	4/1/28	\$1,129,220.00 *	Assured	\$65,434.50	\$106,781.38	\$106,781.38	\$106,781.38	\$106,781.38	\$106,781.38	\$106,781.38	\$106,781.38	\$106,781.38	\$106,781.38	\$106,781.38	\$106,781.38	\$106,781.38	\$106,781.38	\$1,643,870.75	\$4,261,200.75	
		<b>\$7,322,245.00</b>																<b>\$34,305.63</b>	<b>\$17,570.38</b>	
2008-B(1)																				
251093P53	4/1/15	\$1,044,070.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$52,203.50	\$1,096,273.50	
251093P61	4/1/16	\$450,640.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$45,064.00	\$495,704.00	
251093P79	4/1/17	\$468,980.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$70,347.00	\$539,327.00	
251093P87	4/1/18	\$496,490.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$90,298.00	\$586,688.00	
		<b>\$2,460,180.00</b>																<b>\$266,912.50</b>	<b>\$2,727,092.50</b>	
Total Subject to Mandatory Redemption																				
		<b>\$43,349,210.00</b>																<b>\$12,192,797.36</b>	<b>\$55,542,007.36</b>	

# UTGO Series STUB Bonds - Debt Service

## Bond Series Subject to Mandatory Redemption

Issuance: 2004-B(2)							Issuance: 2008-A						
CUSIP 250932X1							CUSIP 25093N63						
Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest	Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest
10/1/14	Ambac	6/30/15	-	\$75,325.00	5.240%	\$1,973.52	10/1/14	Assured	6/30/15	-	\$2,617,380.00	5.000%	\$65,434.50
4/1/15	Ambac	6/30/15	\$20,305.00	\$55,020.00	5.240%	\$1,973.52	4/1/15	Assured	6/30/15	-	\$2,617,380.00	5.000%	\$65,434.50
10/1/15	Ambac	6/30/16	-	\$55,020.00	5.240%	\$1,441.52	10/1/15	Assured	6/30/16	-	\$2,617,380.00	5.000%	\$65,434.50
4/1/16	Ambac	6/30/16	\$21,615.00	\$33,405.00	5.240%	\$1,441.52	4/1/16	Assured	6/30/16	-	\$2,617,380.00	5.000%	\$65,434.50
10/1/16	Ambac	6/30/17	-	\$33,405.00	5.240%	\$875.21	10/1/16	Assured	6/30/17	-	\$2,617,380.00	5.000%	\$65,434.50
4/1/17	Ambac	6/30/17	\$22,270.00	\$11,135.00	5.240%	\$875.21	4/1/17	Assured	6/30/17	-	\$2,617,380.00	5.000%	\$65,434.50
10/1/17	Ambac	6/30/18	-	\$11,135.00	5.240%	\$291.74	10/1/17	Assured	6/30/18	-	\$2,617,380.00	5.000%	\$65,434.50
4/1/18	Ambac	6/30/18	\$11,135.00	-	5.240%	\$291.74	4/1/18	Assured	6/30/18	-	\$2,617,380.00	5.000%	\$65,434.50
Total						\$9,165.97	Total						\$1,643,820.75
Issuance: 2008-A							CUSIP 25093N65						
Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest	Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest
10/1/14	Assured	6/30/15	-	\$1,129,220.00	5.000%	\$28,230.50	10/1/2022	Assured	6/30/2023	-	\$2,617,380.00	5.000%	\$65,434.50
4/1/15	Assured	6/30/15	-	\$1,129,220.00	5.000%	\$28,230.50	4/1/2023	Assured	6/30/2023	-	\$2,617,380.00	5.000%	\$65,434.50
10/1/15	Assured	6/30/16	-	\$1,129,220.00	5.000%	\$28,230.50	10/1/2023	Assured	6/30/2024	-	\$2,617,380.00	5.000%	\$65,434.50
4/1/16	Assured	6/30/16	-	\$1,129,220.00	5.000%	\$28,230.50	4/1/2024	Assured	6/30/2024	-	\$2,617,380.00	5.000%	\$65,434.50
10/1/16	Assured	6/30/17	-	\$1,129,220.00	5.000%	\$28,230.50	10/1/2024	Assured	6/30/2025	-	\$2,617,380.00	5.000%	\$65,434.50
4/1/17	Assured	6/30/17	-	\$1,129,220.00	5.000%	\$28,230.50	4/1/2025	Assured	6/30/2025	\$607,185.00	\$2,010,195.00	5.000%	\$50,254.88
10/1/17	Assured	6/30/18	-	\$1,129,220.00	5.000%	\$28,230.50	10/1/2025	Assured	6/30/2026	-	\$2,010,195.00	5.000%	\$50,254.88
4/1/18	Assured	6/30/18	-	\$1,129,220.00	5.000%	\$28,230.50	4/1/2026	Assured	6/30/2026	\$637,970.00	\$1,372,225.00	5.000%	\$34,305.63
10/1/18	Assured	6/30/19	-	\$1,129,220.00	5.000%	\$28,230.50	10/1/2026	Assured	6/30/2027	-	\$1,372,225.00	5.000%	\$34,305.63
4/1/19	Assured	6/30/19	-	\$1,129,220.00	5.000%	\$28,230.50	4/1/2027	Assured	6/30/2027	\$669,410.00	\$702,815.00	5.000%	\$17,570.38
10/1/19	Assured	6/30/20	-	\$1,129,220.00	5.000%	\$28,230.50	10/1/2027	Assured	6/30/2028	-	\$702,815.00	5.000%	\$17,570.38
4/1/20	Assured	6/30/20	-	\$1,129,220.00	5.000%	\$28,230.50	4/1/2028	Assured	6/30/2028	\$702,815.00	-	5.000%	\$17,570.38
10/1/20	Assured	6/30/21	-	\$1,129,220.00	5.000%	\$28,230.50	Total						\$2,617,380.00
4/1/21	Assured	6/30/21	-	\$1,129,220.00	5.000%	\$28,230.50							\$1,643,820.75
10/1/21	Assured	6/30/22	-	\$1,129,220.00	5.000%	\$28,230.50							
4/1/22	Assured	6/30/22	-	\$1,129,220.00	5.000%	\$28,230.50							
10/1/22	Assured	6/30/23	-	\$1,129,220.00	5.000%	\$28,230.50							
4/1/23	Assured	6/30/23	\$550,855.00	\$578,365.00	5.000%	\$28,230.50							
10/1/23	Assured	6/30/24	-	\$578,365.00	5.000%	\$14,459.13							
4/1/24	Assured	6/30/24	\$578,365.00	-	5.000%	\$14,459.13							
10/1/24	Assured	6/30/25	-	\$1,129,220.00	5.000%	\$28,230.50							
Total						\$537,067.25	Total						\$1,643,820.75

**EXHIBIT D**  
**DEBT SERVICE REQUIREMENTS AND SET ASIDE LEDGER**

# UTGO Series 2014 DSA Fourth Lien Restructured Bonds

## Property Tax Set Asides

Month	Year	Interest Set-Aside	Principal Set-Aside	Total Set-Aside	Interest Payments	Principal Payments	Balance Requirements
September	2014	\$7,303,799.99	\$15,602,895.00	\$22,906,694.99	-	-	\$22,906,694.99
October	2014	-	-	-	\$7,303,799.99	-	\$15,602,895.00
November	2014	\$2,434,600.00	\$5,200,965.00	\$7,635,565.00	-	-	\$23,238,460.00
January	2015	\$2,434,600.00	\$5,200,965.00	\$7,635,565.00	-	-	\$30,874,024.99
March	2015	\$2,434,600.00	\$5,200,965.00	\$7,635,565.00	-	-	\$38,509,589.99
April	2015	-	-	-	\$7,303,799.99	\$31,205,790.00	-
September	2015	\$6,509,252.86	\$14,253,772.50	\$20,763,025.36	-	-	\$20,763,025.36
October	2015	-	-	-	\$6,509,252.86	-	\$14,253,772.50
November	2015	\$2,169,750.95	\$4,751,257.50	\$6,921,008.45	-	-	\$21,174,780.95
January	2016	\$2,169,750.95	\$4,751,257.50	\$6,921,008.45	-	-	\$28,095,789.41
March	2016	\$2,169,750.95	\$4,751,257.50	\$6,921,008.45	-	-	\$35,016,797.86
April	2016	-	-	-	\$6,509,252.86	\$28,507,545.00	-
September	2016	\$5,773,048.66	\$14,975,042.50	\$20,748,091.16	-	-	\$20,748,091.16
October	2016	-	-	-	\$5,773,048.66	-	\$14,975,042.50
November	2016	\$1,924,349.55	\$4,991,680.83	\$6,916,030.39	-	-	\$21,891,072.89
January	2017	\$1,924,349.55	\$4,991,680.83	\$6,916,030.39	-	-	\$28,807,103.28
March	2017	\$1,924,349.55	\$4,991,680.83	\$6,916,030.39	-	-	\$35,723,133.66
April	2017	-	-	-	\$5,773,048.66	\$29,950,085.00	-
September	2017	\$5,016,593.72	\$15,244,432.50	\$20,261,026.22	-	-	\$20,261,026.22
October	2017	-	-	-	\$5,016,593.72	-	\$15,244,432.50
November	2017	\$1,672,197.91	\$5,081,477.50	\$6,753,675.41	-	-	\$21,998,107.91
January	2018	\$1,672,197.91	\$5,081,477.50	\$6,753,675.41	-	-	\$28,751,783.32
March	2018	\$1,672,197.91	\$5,081,477.50	\$6,753,675.41	-	-	\$35,505,458.72
April	2018	-	-	-	\$5,016,593.72	\$30,488,865.00	-
September	2018	\$4,240,145.92	\$14,955,490.00	\$19,195,635.92	-	-	\$19,195,635.92
October	2018	-	-	-	\$4,240,145.92	-	\$14,955,490.00
November	2018	\$1,413,381.97	\$4,985,163.33	\$6,398,545.31	-	-	\$21,354,035.31
January	2019	\$1,413,381.97	\$4,985,163.33	\$6,398,545.31	-	-	\$27,752,580.61
March	2019	\$1,413,381.97	\$4,985,163.33	\$6,398,545.31	-	-	\$34,151,125.92
April	2019	-	-	-	\$4,240,145.92	\$29,910,980.00	-
September	2019	\$3,480,721.39	\$15,407,370.00	\$18,888,091.39	-	-	\$18,888,091.39
October	2019	-	-	-	\$3,480,721.39	-	\$15,407,370.00
November	2019	\$1,160,240.46	\$5,135,790.00	\$6,296,030.46	-	-	\$21,703,400.46
January	2020	\$1,160,240.46	\$5,135,790.00	\$6,296,030.46	-	-	\$27,999,430.92
March	2020	\$1,160,240.46	\$5,135,790.00	\$6,296,030.46	-	-	\$34,295,461.39
April	2020	-	-	-	\$3,480,721.39	\$30,814,740.00	-
September	2020	\$2,698,849.50	\$15,865,767.50	\$18,564,617.00	-	-	\$18,564,617.00
October	2020	-	-	-	\$2,698,849.50	-	\$15,865,767.50
November	2020	\$899,616.50	\$5,288,589.17	\$6,188,205.67	-	-	\$22,053,973.17
January	2021	\$899,616.50	\$5,288,589.17	\$6,188,205.67	-	-	\$28,242,178.83
March	2021	\$899,616.50	\$5,288,589.17	\$6,188,205.67	-	-	\$34,430,384.50
April	2021	-	-	-	\$2,698,849.50	\$31,731,535.00	-
September	2021	\$1,899,608.47	\$10,169,472.50	\$12,069,080.97	-	-	\$12,069,080.97
October	2021	-	-	-	\$1,899,608.47	-	\$10,169,472.50
November	2021	\$633,202.82	\$3,389,824.17	\$4,023,026.99	-	-	\$14,192,499.49
January	2022	\$633,202.82	\$3,389,824.17	\$4,023,026.99	-	-	\$18,215,526.48
March	2022	\$633,202.82	\$3,389,824.17	\$4,023,026.99	-	-	\$22,238,553.47
April	2022	-	-	-	\$1,899,608.47	\$20,338,945.00	-
September	2022	\$1,378,700.00	\$9,026,737.50	\$10,405,437.50	-	-	\$10,405,437.50
October	2022	-	-	-	\$1,378,700.00	-	\$9,026,737.50
November	2022	\$459,566.67	\$3,008,912.50	\$3,468,479.17	-	-	\$12,495,216.67
January	2023	\$459,566.67	\$3,008,912.50	\$3,468,479.17	-	-	\$15,963,695.83
March	2023	\$459,566.67	\$3,008,912.50	\$3,468,479.17	-	-	\$19,432,175.00
April	2023	-	-	-	\$1,378,700.00	\$18,053,475.00	-
September	2023	\$920,090.68	\$7,425,605.00	\$8,345,695.68	-	-	\$8,345,695.68
October	2023	-	-	-	\$920,090.68	-	\$7,425,605.00
November	2023	\$306,696.89	\$2,475,201.67	\$2,781,898.56	-	-	\$10,207,503.56

# UTGO Series 2014 DSA Fourth Lien Restructured Bonds Property Tax Set Asides

Month	Year	Interest Set-Aside	Principal Set-Aside	Total Set-Aside	Interest Payments	Principal Payments	Balance Requirements
January	2024	\$306,696.89	\$2,475,201.67	\$2,781,898.56	-	-	\$12,989,402.12
March	2024	\$306,696.89	\$2,475,201.67	\$2,781,898.56	-	-	\$15,771,300.68
April	2024	-	-	-	\$920,090.68	\$14,851,210.00	-
September	2024	\$542,690.50	\$4,186,407.50	\$4,729,098.00	-	-	\$4,729,098.00
October	2024	-	-	-	\$542,690.50	-	\$4,186,407.50
November	2024	\$180,896.83	\$1,395,469.17	\$1,576,366.00	-	-	\$5,762,773.50
January	2025	\$180,896.83	\$1,395,469.17	\$1,576,366.00	-	-	\$7,339,139.50
March	2025	\$180,896.83	\$1,395,469.17	\$1,576,366.00	-	-	\$8,915,505.50
April	2025	-	-	-	\$542,690.50	\$8,372,815.00	-
September	2025	\$333,370.13	\$2,116,015.00	\$2,449,385.13	-	-	\$2,449,385.13
October	2025	-	-	-	\$333,370.13	-	\$2,116,015.00
November	2025	\$111,123.38	\$705,338.33	\$816,461.71	-	-	\$2,932,476.71
January	2026	\$111,123.38	\$705,338.33	\$816,461.71	-	-	\$3,748,938.42
March	2026	\$111,123.38	\$705,338.33	\$816,461.71	-	-	\$4,565,400.13
April	2026	-	-	-	\$333,370.13	\$4,232,030.00	-
September	2026	\$227,569.38	\$2,220,295.00	\$2,447,864.38	-	-	\$2,447,864.38
October	2026	-	-	-	\$227,569.38	-	\$2,220,295.00
November	2026	\$75,856.46	\$740,098.33	\$815,954.79	-	-	\$3,036,249.79
January	2027	\$75,856.46	\$740,098.33	\$815,954.79	-	-	\$3,852,204.58
March	2027	\$75,856.46	\$740,098.33	\$815,954.79	-	-	\$4,668,159.38
April	2027	-	-	-	\$227,569.38	\$4,440,590.00	-
September	2027	\$116,554.63	\$2,331,092.50	\$2,447,647.13	-	-	\$2,447,647.13
October	2027	-	-	-	\$116,554.63	-	\$2,331,092.50
November	2027	\$38,851.54	\$777,030.83	\$815,882.38	-	-	\$3,146,974.88
January	2028	\$38,851.54	\$777,030.83	\$815,882.38	-	-	\$3,962,857.25
March	2028	\$38,851.54	\$777,030.83	\$815,882.38	-	-	\$4,778,739.63
April	2028	-	-	-	\$116,554.63	\$4,662,185.00	-
<b>Total</b>					<b>\$80,881,992</b>	<b>\$287,560,790</b>	

**EXHIBIT E  
FEE SCHEDULE**



U.S. Bank Customer Confidential

**Schedule of Fees for Services as  
ESCROW TRUSTEE  
For  
City of Detroit Debt Millage Deposit Escrow Agreement**

CTS01010A	<b>Acceptance Fee</b> The acceptance fee includes the administrative review of documents, initial set-up of the account, and other reasonably required services up to and including the closing. This is a one-time, non-refundable fee, payable at closing.	\$1,000.00
CTS04460	<b>Escrow Trustee</b> Annual fee for the standard escrow agent services associated with the administration of the account. Administration fees are payable in advance.	\$5,000.00
	<b>Direct Out of Pocket Expenses</b> Reimbursement of expenses associated with the performance of our duties, including but not limited to publications, legal counsel after the initial close, travel expenses and filing fees.	At Cost
	<b>Extraordinary Services</b> Extraordinary Services are duties or responsibilities of an unusual nature, including termination, but not provided for in the governing documents or otherwise set forth in this schedule. A reasonable charge will be assessed based on the nature of the services and the responsibility involved. At our option, these charges will be billed at a flat fee or at our hourly rate then in effect.	

Account approval is subject to review and qualification. Fees are subject to change at our discretion and upon written notice. Fees paid in advance will not be prorated. The fees set forth above and any subsequent modifications thereof are part of your agreement. Finalization of the transaction constitutes agreement to the above fee schedule, including agreement to any subsequent changes upon proper written notice. In the event your transaction is not finalized, any related out-of-pocket expenses will be billed to you directly. Absent your written instructions to sweep or otherwise invest, all sums in your account will remain uninvested and no accrued interest or other compensation will be credited to the account. Payment of fees constitutes acceptance of the terms and conditions set forth.

**IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT:**

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account. For a non-individual person such as a business entity, a charity, a Trust or other legal entity we will ask for documentation to verify its formation and existence as a legal entity. We may also ask to see financial statements, licenses, identification and authorization documents from individuals claiming authority to represent the entity or other relevant documentation.

Dated: July 21, 2014

**EXHIBIT F**  
**PAYMENTS TO PLAN ASSIGNEES**

**Wire Instructions for the Plan Assignees:**

Police & Fire Retirement System of the City of Detroit, Income Stabilization Fund

General Retirement System of the City of Detroit, Income Stabilization Fund

General Retirement System of the City of Detroit, \_\_\_\_\_ Fund

**Schedule of Payments**

<u>Date</u>	<u>PFRS ISF</u>	<u>GRS ISF</u>	<u>GRS</u>	<u>Fund</u>
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# **AGGREGATE PAYMENTS TO PLAN ASSIGNEES**

<u>Date</u>	<u>Income Stabilization Funds</u>		<u>GRS</u>	<u>Total</u>
	<u>PFRS</u>	<u>GRS</u>	<u>Pension</u>	<u>Payment</u>
10/1/14	\$99,248.43	\$297,220.18	\$704,564.52	\$1,101,033.14
4/1/15	\$523,291.50	\$1,567,105.81	\$3,714,845.83	\$5,805,243.14
10/1/15	\$88,451.65	\$264,886.95	\$627,918.16	\$981,256.76
4/1/16	\$475,829.33	\$1,424,970.44	\$3,377,911.98	\$5,278,711.76
10/1/16	\$78,447.66	\$234,927.93	\$556,899.87	\$870,275.46
4/1/17	\$485,427.45	\$1,453,714.01	\$3,446,049.00	\$5,385,190.46
10/1/17	\$68,168.50	\$204,144.82	\$483,928.09	\$756,241.40
4/1/18	\$482,469.55	\$1,444,855.96	\$3,425,050.88	\$5,352,376.40
10/1/18	\$57,617.66	\$172,548.12	\$409,027.68	\$639,193.46
4/1/19	\$464,066.06	\$1,389,742.87	\$3,294,404.53	\$5,148,213.46
10/1/19	\$47,298.14	\$141,644.17	\$335,769.44	\$524,711.74
4/1/20	\$466,027.38	\$1,395,616.44	\$3,308,327.92	\$5,169,971.74
10/1/20	\$36,673.59	\$109,826.74	\$260,345.79	\$406,846.13
4/1/21	\$467,860.80	\$1,401,106.99	\$3,321,343.34	\$5,190,311.13
10/1/21	\$25,813.02	\$77,302.50	\$183,246.63	\$286,362.15
4/1/22	\$302,190.86	\$904,973.71	\$2,145,252.59	\$3,352,417.15
10/1/22	\$18,734.61	\$56,104.69	\$132,996.95	\$207,836.25
4/1/23	\$264,056.09	\$790,771.19	\$1,874,533.96	\$2,929,361.25
10/1/23	\$12,502.75	\$37,442.09	\$88,756.98	\$138,701.82
4/1/24	\$214,309.93	\$641,795.90	\$1,521,385.99	\$2,377,491.82
10/1/24	\$7,374.41	\$22,084.20	\$52,350.90	\$81,809.50
4/1/25	\$121,149.26	\$362,806.78	\$860,038.46	\$1,343,994.50
10/1/25	\$4,530.03	\$13,566.13	\$32,158.71	\$50,254.88
4/1/26	\$62,037.41	\$185,783.98	\$440,403.48	\$688,224.88
10/1/26	\$3,092.35	\$9,260.69	\$21,952.59	\$34,305.63
4/1/27	\$63,433.76	\$189,965.66	\$450,316.20	\$703,715.63
10/1/27	\$1,583.81	\$4,743.06	\$11,243.50	\$17,570.38
4/1/28	\$64,936.39	\$194,465.60	\$460,983.38	\$720,385.38
	<u>\$5,006,622.37</u>	<u>\$14,993,377.63</u>	<u>\$35,542,007.36</u>	<u>\$55,542,007.36</u>

# UTGO Series STUB Bonds - Debt Service (PFRS ISF Allocation)

STIP	Maturity Date	Rate	Principal	Insurer	10/1/14	4/1/15	10/1/15	4/1/16	10/1/16	4/1/17	10/1/17	4/1/18	10/1/18	4/1/19	10/1/19	4/1/20	10/1/20	4/1/21
1999-A																		
0335A3	4/1/15	5.250%	\$33,654.21	Assured	\$883.42		\$884.16											
0335A3	4/1/16	5.000%	\$35,366.44	Assured	\$884.16		\$928.44											
0335A3	4/1/17	5.000%	\$37,137.72	Assured	\$928.44		\$975.68											
0335A3	4/1/18	5.000%	\$39,027.08	Assured	\$975.68		\$1,024.39											
0335A3	4/1/19	5.000%	\$40,975.48	Assured	\$1,024.39		\$1,074.39											
0335A3	4/1/20	5.000%	\$42,986.93	Assured	\$1,074.39		\$1,124.39											
0335A3	4/1/21	5.000%	\$45,054.33	Assured	\$1,124.39		\$1,174.39											
2001-A(1)																		
0335X6	4/1/15	5.375%	\$70,142.46	NIPFG	\$1,885.08		\$1,986.63											
0335X6	4/1/16	5.375%	\$73,021.18	NIPFG	\$1,986.63		\$2,094.53											
0335X6	4/1/17	5.375%	\$75,936.07	NIPFG	\$2,094.53		\$2,209.45											
0335X6	4/1/18	5.375%	\$78,888.93	NIPFG	\$2,209.45		\$2,331.97											
0335X6	4/1/19	5.000%	\$81,888.93	NIPFG	\$2,331.97		\$2,461.97											
0335X6	4/1/20	5.000%	\$84,938.93	NIPFG	\$2,461.97		\$2,600.06											
0335X6	4/1/21	5.000%	\$88,040.93	NIPFG	\$2,600.06		\$2,746.51											
0335X6	4/1/22	5.000%	\$91,194.93	NIPFG	\$2,746.51		\$2,899.92											
0335X6	4/1/23	5.000%	\$94,399.93	NIPFG	\$2,899.92		\$3,060.88											
0335X6	4/1/24	5.000%	\$97,654.93	NIPFG	\$3,060.88		\$3,228.88											
0335X6	4/1/25	5.000%	\$100,960.93	NIPFG	\$3,228.88		\$3,402.49											
0335X6	4/1/26	5.000%	\$104,318.93	NIPFG	\$3,402.49		\$3,581.49											
0335X6	4/1/27	5.000%	\$107,729.93	NIPFG	\$3,581.49		\$3,765.88											
0335X6	4/1/28	5.000%	\$111,197.93	NIPFG	\$3,765.88		\$3,955.68											
0335X6	4/1/29	5.000%	\$114,724.93	NIPFG	\$3,955.68		\$4,150.88											
0335X6	4/1/30	5.000%	\$118,313.93	NIPFG	\$4,150.88		\$4,351.49											
0335X6	4/1/31	5.000%	\$121,965.93	NIPFG	\$4,351.49		\$4,557.68											
0335X6	4/1/32	5.000%	\$125,680.93	NIPFG	\$4,557.68		\$4,769.49											
0335X6	4/1/33	5.000%	\$129,459.93	NIPFG	\$4,769.49		\$4,986.88											
0335X6	4/1/34	5.000%	\$133,304.93	NIPFG	\$4,986.88		\$5,209.88											
0335X6	4/1/35	5.000%	\$137,216.93	NIPFG	\$5,209.88		\$5,438.49											
0335X6	4/1/36	5.000%	\$141,196.93	NIPFG	\$5,438.49		\$5,672.68											
0335X6	4/1/37	5.000%	\$145,246.93	NIPFG	\$5,672.68		\$5,912.49											
0335X6	4/1/38	5.000%	\$149,367.93	NIPFG	\$5,912.49		\$6,157.88											
0335X6	4/1/39	5.000%	\$153,550.93	NIPFG	\$6,157.88		\$6,408.88											
0335X6	4/1/40	5.000%	\$157,796.93	NIPFG	\$6,408.88		\$6,665.49											
0335X6	4/1/41	5.000%	\$162,106.93	NIPFG	\$6,665.49		\$6,927.68											
0335X6	4/1/42	5.000%	\$166,482.93	NIPFG	\$6,927.68		\$7,195.49											
0335X6	4/1/43	5.000%	\$170,924.93	NIPFG	\$7,195.49		\$7,468.88											
0335X6	4/1/44	5.000%	\$175,433.93	NIPFG	\$7,468.88		\$7,746.88											
0335X6	4/1/45	5.000%	\$180,010.93	NIPFG	\$7,746.88		\$8,029.49											
0335X6	4/1/46	5.000%	\$184,656.93	NIPFG	\$8,029.49		\$8,316.49											
0335X6	4/1/47	5.000%	\$189,372.93	NIPFG	\$8,316.49		\$8,607.88											
0335X6	4/1/48	5.000%	\$194,150.93	NIPFG	\$8,607.88		\$8,903.49											
0335X6	4/1/49	5.000%	\$199,000.93	NIPFG	\$8,903.49		\$9,203.49											
0335X6	4/1/50	5.000%	\$203,922.93	NIPFG	\$9,203.49		\$9,507.88											
0335X6	4/1/51	5.000%	\$208,917.93	NIPFG	\$9,507.88		\$9,816.49											
0335X6	4/1/52	5.000%	\$213,979.93	NIPFG	\$9,816.49		\$10,129.49											
0335X6	4/1/53	5.000%	\$219,109.93	NIPFG	\$10,129.49		\$10,446.88											
0335X6	4/1/54	5.000%	\$224,309.93	NIPFG	\$10,446.88		\$10,768.49											
0335X6	4/1/55	5.000%	\$229,580.93	NIPFG	\$10,768.49		\$11,094.49											
0335X6	4/1/56	5.000%	\$234,922.93	NIPFG	\$11,094.49		\$11,424.88											
0335X6	4/1/57	5.000%	\$240,337.93	NIPFG	\$11,424.88		\$11,759.49											
0335X6	4/1/58	5.000%	\$245,827.93	NIPFG	\$11,759.49		\$12,098.49											
0335X6	4/1/59	5.000%	\$251,393.93	NIPFG	\$12,098.49		\$12,441.88											
0335X6	4/1/60	5.000%	\$257,036.93	NIPFG	\$12,441.88		\$12,789.49											
0335X6	4/1/61	5.000%	\$262,758.93	NIPFG	\$12,789.49		\$13,141.49											
0335X6	4/1/62	5.000%	\$268,550.93	NIPFG	\$13,141.49		\$13,497.88											
0335X6	4/1/63	5.000%	\$274,414.93	NIPFG	\$13,497.88		\$13,858.49											
0335X6	4/1/64	5.000%	\$280,351.93	NIPFG	\$13,858.49		\$14,223.49											
0335X6	4/1/65	5.000%	\$286,362.93	NIPFG	\$14,223.49		\$14,592.88											
0335X6	4/1/66	5.000%	\$292,449.93	NIPFG	\$14,592.88		\$14,966.49											
0335X6	4/1/67	5.000%	\$298,613.93	NIPFG	\$14,966.49		\$15,344.49											
0335X6	4/1/68	5.000%	\$304,855.93	NIPFG	\$15,344.49		\$15,726.88											
0335X6	4/1/69	5.000%	\$311,177.93	NIPFG	\$15,726.88		\$16,113.49											
0335X6	4/1/70	5.000%	\$317,580.93	NIPFG	\$16,113.49		\$16,504.49											
0335X6	4/1/71	5.000%	\$324,065.93	NIPFG	\$16,504.49		\$16,900.88											
0335X6	4/1/72	5.000%	\$330,633.93	NIPFG	\$16,900.88		\$17,302.49											
0335X6	4/1/73	5.000%	\$337,285.93	NIPFG	\$17,302.49		\$17,709.49											
0335X6	4/1/74	5.000%	\$344,023.93	NIPFG	\$17,709.49		\$18,121.88											
0335X6	4/1/75	5.000%	\$350,847.93	NIPFG	\$18,121.88		\$18,539.49											
0335X6	4/1/76	5.000%	\$357,758.93	NIPFG	\$18,539.49		\$18,962.88											
0335X6	4/1/77	5.000%	\$364,757.93	NIPFG	\$18,962.88		\$19,391.49											
0335X6	4/1/78	5.000%	\$371,845.93	NIPFG	\$19,391.49		\$19,825.49											
0335X6	4/1/79	5.000%	\$379,022.93	NIPFG	\$19,825.49		\$20,274.88											
0335X6	4/1/80	5.000%	\$386,290.93	NIPFG	\$20,274.88		\$20,729.49											
0335X6	4/1/81	5.000%	\$393,649.93	NIPFG	\$20,729.49		\$21,189.49											
0335X6	4/1/82	5.000%	\$401,099.93	NIPFG	\$21,189.49		\$21,654.88											
0335X6	4/1/83	5.000%	\$408,641.93	NIPFG	\$21,654.88		\$22,125.49											
0335X6	4/1/84	5.000%	\$416,277.93	NIPFG	\$22,125.49		\$22,601.88											
0335X6	4/1/85	5.000%	\$424,009.93	NIPFG	\$22,601.88		\$23,083.49											
0335X6	4/1/86	5.000%	\$431,827.93	NIPFG	\$23,083.49		\$23,570.88											
0335X6	4/1/87	5.000%	\$439,733.93	NIPFG	\$23,570.88		\$24,063.49											
0335X6	4/1/88	5.000%	\$447,727.93	NIPFG	\$24,063.49		\$24,561.88											
0335X6	4/1/89	5.000%	\$455,811.93	NIPFG	\$24,561.88		\$25,065.49											
0335X6	4/1/90	5.000%	\$463,986.93	NIPFG	\$25,065.49		\$25,574.88											
0335X6	4/1/91	5.000%	\$472,253.93	NIPFG	\$25,574.88		\$26,089.49											
0335X6	4/1/92	5.000%	\$480,613.93	NIPFG	\$26,089.49		\$26,609.49											
0335X6	4/1/93	5.000%	\$489,069.93	NIPFG	\$26,609.49		\$27,134.88											
0335X6	4/1/94	5.000%	\$497,613.93	NIPFG	\$27,134.88		\$27,665.49											
0335X6	4/1/95	5.000%	\$506,247.93	NIPFG	\$27,665.49		\$28,201.88											
0335X6	4/1/96	5.000%	\$514,973.93	NIPFG	\$28,201.													

# UTGO Series STUB Bonds - Debt Service (PFRS ISF Allocation)

Maturity Date	Rate	Principal	Insurer	10/1/14	4/1/15	10/1/15	4/1/16	10/1/16	4/1/17	10/1/17	4/1/18	10/1/18	4/1/19	10/1/19	4/1/20	10/1/20	4/1/21
Interest																	
UTGO 2004-B(1)																	
4/1/15	5.000%	\$102,438.70	Ambac	\$2,560.97													
4/1/16	5.000%	\$107,316.35	Ambac	\$2,822.30	\$2,822.30												
4/1/17	5.000%	\$107,316.35	Ambac	\$2,822.30	\$2,822.30	\$2,822.30											
4/1/18	5.000%	\$107,316.35	Ambac	\$2,822.30	\$2,822.30	\$2,822.30	\$2,822.30										
4/1/19	5.000%	\$107,316.35	Ambac	\$2,822.30	\$2,822.30	\$2,822.30	\$2,822.30	\$2,822.30									
4/1/20	5.000%	\$107,316.35	Ambac	\$2,822.30	\$2,822.30	\$2,822.30	\$2,822.30	\$2,822.30	\$2,822.30								
4/1/21	5.000%	\$107,316.35	Ambac	\$2,822.30	\$2,822.30	\$2,822.30	\$2,822.30	\$2,822.30	\$2,822.30	\$2,822.30							
UTGO 2004-B(2)																	
4/1/15	5.000%	\$102,438.70	Ambac	\$2,560.97													
4/1/16	5.000%	\$107,316.35	Ambac	\$2,822.30	\$2,822.30												
4/1/17	5.000%	\$107,316.35	Ambac	\$2,822.30	\$2,822.30	\$2,822.30											
4/1/18	5.000%	\$107,316.35	Ambac	\$2,822.30	\$2,822.30	\$2,822.30	\$2,822.30										
4/1/19	5.000%	\$107,316.35	Ambac	\$2,822.30	\$2,822.30	\$2,822.30	\$2,822.30	\$2,822.30									
4/1/20	5.000%	\$107,316.35	Ambac	\$2,822.30	\$2,822.30	\$2,822.30	\$2,822.30	\$2,822.30	\$2,822.30								
4/1/21	5.000%	\$107,316.35	Ambac	\$2,822.30	\$2,822.30	\$2,822.30	\$2,822.30	\$2,822.30	\$2,822.30	\$2,822.30							
UTGO 2005-B																	
4/1/15	5.000%	\$27,041.45	Assured	\$676.04													
4/1/16	5.000%	\$28,399.43	Assured	\$709.99	\$709.99												
4/1/17	5.000%	\$29,757.41	Assured	\$639.78	\$639.78	\$639.78											
4/1/18	5.000%	\$31,115.39	Assured	\$777.88	\$777.88	\$777.88	\$777.88										
4/1/19	5.000%	\$32,473.37	Assured	\$816.26	\$816.26	\$816.26	\$816.26	\$816.26									
4/1/20	5.000%	\$33,831.35	Assured	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06								
4/1/21	5.000%	\$35,189.33	Assured	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06							
4/1/22	5.000%	\$36,547.31	Assured	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06						
4/1/23	5.000%	\$37,905.29	Assured	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06					
4/1/24	5.000%	\$39,263.27	Assured	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06				
4/1/25	5.000%	\$40,621.25	Assured	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06			
UTGO 2005-C																	
4/1/15	5.000%	\$27,218.58	Assured	\$680.46													
4/1/16	5.000%	\$28,576.56	Assured	\$715.89	\$715.89												
4/1/17	5.000%	\$29,934.54	Assured	\$646.13	\$646.13	\$646.13											
4/1/18	5.000%	\$31,292.52	Assured	\$776.41	\$776.41	\$776.41	\$776.41										
4/1/19	5.000%	\$32,650.50	Assured	\$847.78	\$847.78	\$847.78	\$847.78	\$847.78									
4/1/20	5.000%	\$34,008.48	Assured	\$894.27	\$894.27	\$894.27	\$894.27	\$894.27	\$894.27								
UTGO 2006-A																	
4/1/15	5.000%	\$33,949.42	Assured	\$848.74													
4/1/16	5.000%	\$35,307.40	Assured	\$890.07	\$890.07												
4/1/17	5.000%	\$36,665.38	Assured	\$935.82	\$935.82	\$935.82											
4/1/18	5.000%	\$38,023.36	Assured	\$785.26	\$785.26	\$785.26	\$785.26										
4/1/19	5.000%	\$39,381.34	Assured	\$1,021.43	\$1,021.43	\$1,021.43	\$1,021.43										
4/1/20	5.000%	\$40,739.32	Assured	\$1,071.62	\$1,071.62	\$1,071.62	\$1,071.62	\$1,071.62									
4/1/21	5.000%	\$42,097.30	Assured	\$1,126.24	\$1,126.24	\$1,126.24	\$1,126.24	\$1,126.24	\$1,126.24								
4/1/22	5.000%	\$43,455.28	Assured	\$1,182.33	\$1,182.33	\$1,182.33	\$1,182.33	\$1,182.33	\$1,182.33	\$1,182.33							
4/1/23	5.000%	\$44,813.26	Assured	\$2,544.73	\$2,544.73	\$2,544.73	\$2,544.73	\$2,544.73	\$2,544.73	\$2,544.73	\$2,544.73						
4/1/24	5.000%	\$46,171.24	Assured	\$5,898.34	\$5,898.34	\$5,898.34	\$5,898.34	\$5,898.34	\$5,898.34	\$5,898.34	\$5,898.34	\$5,898.34					
4/1/25	5.000%	\$47,529.22	Assured	\$16,304.58	\$16,304.58	\$16,304.58	\$16,304.58	\$16,304.58	\$16,304.58	\$16,304.58	\$16,304.58	\$16,304.58	\$16,304.58				
UTGO 2006-B(1)																	
4/1/15	5.000%	\$94,113.71	Assured	\$2,352.84													
4/1/16	5.000%	\$95,471.69	Assured	\$1,015.53	\$1,015.53												
4/1/17	5.000%	\$96,829.67	Assured	\$1,056.86	\$1,056.86	\$1,056.86											
4/1/18	5.000%	\$98,187.65	Assured	\$1,118.85	\$1,118.85	\$1,118.85	\$1,118.85										
4/1/19	5.000%	\$99,545.63	Assured	\$5,544.09	\$5,544.09	\$5,544.09	\$5,544.09	\$5,544.09									
4/1/20	5.000%	\$100,903.61	Assured	\$99,248.43	\$99,248.43	\$99,248.43	\$99,248.43	\$99,248.43	\$99,248.43								
UTGO 2006-B(2)																	
4/1/15	5.000%	\$94,113.71	Assured	\$2,352.84													
4/1/16	5.000%	\$95,471.69	Assured	\$1,015.53	\$1,015.53												
4/1/17	5.000%	\$96,829.67	Assured	\$1,056.86	\$1,056.86	\$1,056.86											
4/1/18	5.000%	\$98,187.65	Assured	\$1,118.85	\$1,118.85	\$1,118.85	\$1,118.85										
4/1/19	5.000%	\$99,545.63	Assured	\$5,544.09	\$5,544.09	\$5,544.09	\$5,544.09	\$5,544.09									
4/1/20	5.000%	\$100,903.61	Assured	\$99,248.43	\$99,248.43	\$99,248.43	\$99,248.43	\$99,248.43	\$99,248.43								

# UTGO Series STUB Bonds - Debt Service (PFRS ISF Allocation)

STIP	Maturity Date	Rate	Principal	Insurer	10/1/21	4/1/22	10/1/22	4/1/23	10/1/23	4/1/24	10/1/24	4/1/25	10/1/25	4/1/26	10/1/26	4/1/27	10/1/27	4/1/28	Total Interest	Total Principal & Interest
<b>1999-A</b>																				
251093SM3	4/1/15	5.250%	\$33,654.21	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,766.85	\$35,421.06
251093SN1	4/1/16	5.000%	\$35,366.44	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,536.64	\$38,903.09
251093SP6	4/1/17	5.000%	\$37,137.72	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$5,570.66	\$42,708.38
251093SQ4	4/1/18	5.000%	\$39,027.08	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$7,805.42	\$46,832.49
251093SR2	4/1/19	5.000%	\$40,975.48	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$10,243.87	\$51,219.35
			\$186,160.93		-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$28,923.43	\$215,084.36
<b>2001-A(1)</b>																				
251093UX6	4/1/15	5.375%	\$70,142.46	NPPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,770.16	\$73,912.62
251093VX3	4/1/16	5.375%	\$73,921.18	NPPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$7,946.53	\$81,867.71
251093V11	4/1/17	5.375%	\$77,936.07	NPPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$12,567.19	\$90,503.26
251093VM9	4/1/18	5.375%	\$165,318.93	NPPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$35,543.57	\$200,862.50
251093VN7	4/1/19	5.000%	\$165,318.93	NPPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$41,329.73	\$206,648.67
251093VP2	4/1/20	5.000%	\$165,318.93	NPPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$49,595.68	\$214,914.61
251093VQ0	4/1/21	5.000%	\$165,318.93	NPPG	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$57,861.63	\$223,180.56
			\$885,275.45		-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$208,614.49	\$1,093,889.95
<b>2002</b>																				
251093WV8	4/1/21	5.125%	\$38,259.52	NPPG	\$1,030.33	\$1,030.33	-	-	-	-	-	-	-	-	-	-	-	-	\$13,725.60	\$51,985.13
251093WV6	4/1/22	5.125%	\$40,207.93	NPPG	\$1,030.33	\$1,030.33	-	-	-	-	-	-	-	-	-	-	-	-	\$16,485.25	\$56,693.18
			\$78,467.45		\$1,030.33	\$1,030.33	-	-	-	-	-	-	-	-	-	-	-	-	\$30,210.85	\$108,678.31
<b>2003-A</b>																				
251093XP0	4/1/15	4.000%	\$3,542.55	Synco	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$141.70	\$3,684.25
251093XQ8	4/1/15	5.250%	\$30,111.66	Synco	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,580.86	\$31,692.53
251093XR6	4/1/16	5.250%	\$35,366.44	Synco	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,713.48	\$39,079.92
251093XS4	4/1/17	5.250%	\$37,196.76	Synco	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$5,858.49	\$43,055.25
251093XT2	4/1/18	5.250%	\$39,145.16	Synco	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$8,220.48	\$47,365.65
251093XL9	4/1/19	5.250%	\$41,211.65	Synco	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$10,818.06	\$52,029.71
251093XV7	4/1/20	4.500%	\$5,904.25	Synco	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,594.15	\$7,498.39
251093XW5	4/1/20	5.250%	\$37,491.97	Synco	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$11,809.97	\$49,301.94
251093XX3	4/1/21	5.250%	\$5,904.25	Synco	\$136.54	\$136.54	-	-	-	-	-	-	-	-	-	-	-	-	\$16,750.94	\$62,331.73
251093XY1	4/1/22	4.625%	\$45,580.79	Synco	\$1,105.05	\$1,105.05	-	-	-	-	-	-	-	-	-	-	-	-	\$2,184.57	\$48,088.82
251093XZ8	4/1/22	5.250%	\$42,087.29	Synco	\$1,105.05	\$1,105.05	-	-	-	-	-	-	-	-	-	-	-	-	\$17,680.86	\$59,778.15
251093YA2	4/1/23	4.625%	\$17,712.74	Synco	\$409.61	\$409.61	\$409.61	\$409.61	\$409.61	-	-	-	-	-	-	-	-	-	\$7,372.93	\$25,085.67
251093YB0	4/1/23	5.250%	\$32,768.57	Synco	\$860.18	\$860.18	\$860.18	\$860.18	\$860.18	-	-	-	-	-	-	-	-	-	\$15,483.15	\$48,251.73
			\$374,034.09		\$2,511.37	\$2,511.37	\$1,269.78	\$1,269.78	\$1,269.78	-	-	-	-	-	-	-	-	-	\$103,209.64	\$477,243.73
<b>2004-A(1)</b>																				
251093YX2	4/1/19	5.250%	\$53,138.23	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$13,948.79	\$67,087.01
251093YV0	4/1/20	4.250%	\$2,184.57	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$557.07	\$2,741.64
251093YD7	4/1/20	5.250%	\$71,854.69	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$22,634.23	\$94,488.92
251093ZA1	4/1/21	5.000%	\$77,936.07	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$27,277.62	\$105,213.69
251093ZB9	4/1/21	5.250%	\$81,832.87	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$34,369.81	\$116,202.68
251093ZC7	4/1/23	4.500%	\$4,428.19	Ambac	\$2,148.11	\$2,148.11	\$99.63	\$99.63	\$99.63	-	-	-	-	-	-	-	-	-	\$1,793.42	\$6,221.60
251093ZD5	4/1/23	5.250%	\$81,714.79	Ambac	\$99.63	\$99.63	\$2,145.01	\$2,145.01	\$2,145.01	-	-	-	-	-	-	-	-	-	\$38,610.24	\$120,325.02
251093ZE3	4/1/24	4.600%	\$9,269.67	Ambac	\$2,145.01	\$2,145.01	\$2,145.01	\$2,145.01	\$2,145.01	\$213.20	\$213.20	-	-	-	-	-	-	-	\$4,364.05	\$13,533.72
251093ZF0	4/1/24	5.250%	\$81,360.53	Ambac	\$2,145.01	\$2,145.01	\$2,145.01	\$2,145.01	\$2,145.01	\$2,145.01	\$2,145.01	-	-	-	-	-	-	-	\$42,714.28	\$124,074.81
			\$463,719.61		\$6,741.68	\$6,741.68	\$4,593.56	\$4,593.56	\$4,593.56	\$2,348.92	\$2,348.92	-	-	-	-	-	-	-	\$186,169.49	\$649,889.10

Subject to Mandatory Redemption

# UTGO Series STUB Bonds - Debt Service (PFRS ISF Allocation)

STIP	Maturity Date	Rate	Principal	Insurer	10/1/21	4/1/22	10/1/22	4/1/23	10/1/23	4/1/24	10/1/24	4/1/25	10/1/25	4/1/26	10/1/26	4/1/27	10/1/27	4/1/28	Total Interest	Total Principal & Interest
2004-B(1)																				
251032P8	4/1/15	5.000%	\$102,438.70	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$5,121.93	\$107,560.63
251032Q6	4/1/16	5.250%	\$101,516.35	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$11,289.22	\$118,805.57
251032R4	4/1/17	4.000%	\$3,601.59	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$432.19	\$4,033.78
251032S2	4/1/17	5.250%	\$109,582.84	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$17,259.30	\$126,842.13
251032T0	4/1/18	5.250%	\$23,616.99	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$4,050.57	\$28,676.56
2004-B(2)																				
251032X1	4/1/19	5.240%	\$6,789.88	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$39,062.21	\$385,818.67
2005-B																				
251032Y3	4/1/15	5.000%	\$27,041.45	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,352.07	\$28,393.53
251032Y4	4/1/16	5.000%	\$28,399.43	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,839.94	\$31,239.37
251032Y5	4/1/17	4.300%	\$29,757.41	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,838.71	\$33,596.11
251032Y6	4/1/18	5.000%	\$31,115.39	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$6,223.08	\$37,338.46
251032Y7	4/1/19	5.000%	\$32,650.49	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$8,162.62	\$40,813.11
251032Y8	4/1/20	5.000%	\$59,042.48	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$17,712.74	\$76,755.22
251032Y9	4/1/21	5.000%	\$59,042.48	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$20,664.87	\$79,707.34
251032Y10	4/1/22	5.000%	\$59,042.48	Assured	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$23,616.99	\$82,659.47	
251032Y11	4/1/23	5.000%	\$59,042.48	Assured	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$26,569.11	\$85,611.59	
251032Y12	4/1/24	5.000%	\$59,042.48	Assured	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$29,521.24	\$88,563.71	
251032Y13	4/1/25	5.000%	\$59,042.48	Assured	\$5,904.25	\$5,904.25	\$4,428.19	\$4,428.19	\$2,952.12	\$2,952.12	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$1,476.06	\$32,473.36	\$91,515.84	
2005-C																				
251032Z1	4/1/15	5.000%	\$27,218.58	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,360.93	\$28,579.51
251032Z2	4/1/16	5.000%	\$28,635.60	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$2,863.56	\$31,499.16
251032Z3	4/1/17	4.300%	\$30,052.62	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,876.79	\$33,929.41
251032Z4	4/1/18	5.000%	\$31,056.34	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$6,211.27	\$37,267.61
251032Z5	4/1/19	5.250%	\$32,296.23	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$8,477.76	\$40,774.00
251032Z6	4/1/20	5.250%	\$34,067.51	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$10,731.27	\$44,798.77
2008-A																				
251032A1	4/1/15	5.000%	\$33,949.42	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,697.47	\$35,646.89
251032A2	4/1/16	5.000%	\$35,602.61	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,560.26	\$39,162.87
251032A3	4/1/17	5.000%	\$37,432.93	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$5,614.94	\$43,047.87
251032A4	4/1/18	4.000%	\$39,263.25	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$6,282.12	\$45,545.37
251032A5	4/1/19	5.000%	\$40,857.39	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$10,214.35	\$51,071.74
251032A6	4/1/20	5.000%	\$42,864.84	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$12,859.45	\$55,724.29
251032A7	4/1/21	5.000%	\$45,049.41	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$15,767.29	\$60,816.70
251032A8	4/1/21	5.000%	\$47,293.02	Assured	\$1,182.33	\$1,182.33	\$2,544.73	\$2,544.73	\$1,303.36	\$1,303.36	\$1,303.36	\$1,303.36	\$1,303.36	\$1,303.36	\$1,303.36	\$1,303.36	\$1,303.36	\$18,917.21	\$66,210.11	
251032A9	4/1/22	5.000%	\$101,789.23	Assured	\$2,544.73	\$2,544.73	\$5,898.34	\$5,898.34	\$5,898.34	\$5,898.34	\$5,898.34	\$5,898.34	\$5,898.34	\$5,898.34	\$5,898.34	\$5,898.34	\$5,898.34	\$48,411.88	\$150,201.11	
251032A10	4/1/24	5.000%	\$235,933.74	Assured	\$2,544.73	\$2,544.73	\$5,898.34	\$5,898.34	\$5,898.34	\$5,898.34	\$5,898.34	\$5,898.34	\$5,898.34	\$5,898.34	\$5,898.34	\$5,898.34	\$5,898.34	\$148,175.95	\$384,109.69	
251032A11	4/1/26	5.000%	\$660,035.84	Assured	\$9,625.40	\$9,625.40	\$8,443.07	\$8,443.07	\$7,201.71	\$7,201.71	\$5,898.34	\$5,898.34	\$4,530.03	\$4,530.03	\$3,092.35	\$3,092.35	\$1,583.81	\$271,500.92	\$931,536.77	
2008-B(1)																				
251032B1	4/1/15	5.000%	\$94,113.71	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$4,705.69	\$98,819.39
251032B2	4/1/16	5.000%	\$40,621.22	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$4,062.12	\$44,683.35
251032B3	4/1/17	5.000%	\$42,274.41	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$6,341.16	\$48,615.57
251032B4	4/1/18	5.000%	\$44,754.20	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$8,950.84	\$53,705.04
251032B5	4/1/18	5.000%	\$221,763.54	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	-	\$24,059.81	\$245,823.35
					\$25,813.02	\$25,813.02	\$18,734.61	\$18,734.61	\$12,502.75	\$12,502.75	\$7,274.41	\$7,274.41	\$4,530.03	\$4,530.03	\$3,092.35	\$3,092.35	\$1,583.81	\$1,583.81	\$1,099,073.20	\$5,006,622.37

# UTGO Series STUB Bonds - Debt Service (PFRS ISF Allocation)

## Bond Series Subject to Mandatory Redemption

Issuance: 2004-B(2)													Issuance: 2008-A												
CUSIP 2510932X1													CUSIP 2510931N63												
Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest	Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest												
10/1/14	Ambac	6/30/15		\$6,789.88	5.240%	\$177.89	10/1/14	Assured	6/30/15		\$235,933.74	5.000%	\$5,898.34												
4/1/15	Ambac	6/30/15	\$1,830.32	\$4,959.57	5.240%	\$177.89	4/1/15	Assured	6/30/15		\$235,933.74	5.000%	\$5,898.34												
10/1/15	Ambac	6/30/16		\$4,959.57	5.240%	\$129.94	10/1/15	Assured	6/30/16		\$235,933.74	5.000%	\$5,898.34												
4/1/16	Ambac	6/30/16	\$1,248.40	\$3,011.17	5.240%	\$129.94	4/1/16	Assured	6/30/16		\$235,933.74	5.000%	\$5,898.34												
10/1/16	Ambac	6/30/17		\$3,011.17	5.240%	\$78.89	10/1/16	Assured	6/30/17		\$235,933.74	5.000%	\$5,898.34												
4/1/17	Ambac	6/30/17	\$2,007.44	\$1,003.72	5.240%	\$78.89	4/1/17	Assured	6/30/17		\$235,933.74	5.000%	\$5,898.34												
10/1/17	Ambac	6/30/18		\$1,003.72	5.240%	\$26.30	10/1/17	Assured	6/30/18		\$235,933.74	5.000%	\$5,898.34												
4/1/18	Ambac	6/30/18	\$6,789.88		5.240%	\$26.30	4/1/18	Assured	6/30/18		\$235,933.74	5.000%	\$5,898.34												
Total						\$826.05	Total						\$235,933.74	\$148,175.95											
Issuance: 2008-A													Issuance: 2008-A												
CUSIP 2510931N55													CUSIP 2510931N63												
Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest	Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest												
10/1/14	Assured	6/30/15		\$101,789.23	5.000%	\$2,544.73	10/1/2022	Assured	6/30/2023		\$235,933.74	5.000%	\$5,898.34												
4/1/15	Assured	6/30/15		\$101,789.23	5.000%	\$2,544.73	4/1/2023	Assured	6/30/2023		\$235,933.74	5.000%	\$5,898.34												
10/1/15	Assured	6/30/16		\$101,789.23	5.000%	\$2,544.73	10/1/2023	Assured	6/30/2024		\$235,933.74	5.000%	\$5,898.34												
4/1/16	Assured	6/30/16		\$101,789.23	5.000%	\$2,544.73	4/1/2024	Assured	6/30/2024		\$235,933.74	5.000%	\$5,898.34												
10/1/16	Assured	6/30/17		\$101,789.23	5.000%	\$2,544.73	10/1/2024	Assured	6/30/2025		\$235,933.74	5.000%	\$5,898.34												
4/1/17	Assured	6/30/17		\$101,789.23	5.000%	\$2,544.73	4/1/2025	Assured	6/30/2025		\$235,933.74	5.000%	\$5,898.34												
10/1/17	Assured	6/30/18		\$101,789.23	5.000%	\$2,544.73	10/1/2025	Assured	6/30/2026	\$54,712.38	\$181,201.36	5.000%	\$4,530.03												
4/1/18	Assured	6/30/18		\$101,789.23	5.000%	\$2,544.73	4/1/2026	Assured	6/30/2026	\$57,507.37	\$123,693.99	5.000%	\$3,092.35												
10/1/18	Assured	6/30/19		\$101,789.23	5.000%	\$2,544.73	10/1/2027	Assured	6/30/2027	\$60,341.41	\$63,352.58	5.000%	\$3,092.35												
4/1/19	Assured	6/30/19		\$101,789.23	5.000%	\$2,544.73	4/1/2027	Assured	6/30/2027		\$63,352.58	5.000%	\$3,092.35												
10/1/19	Assured	6/30/20		\$101,789.23	5.000%	\$2,544.73	10/1/2027	Assured	6/30/2028		\$63,352.58	5.000%	\$3,092.35												
4/1/20	Assured	6/30/20		\$101,789.23	5.000%	\$2,544.73	4/1/2028	Assured	6/30/2028		\$63,352.58	5.000%	\$3,092.35												
10/1/20	Assured	6/30/21		\$101,789.23	5.000%	\$2,544.73	Total						\$235,933.74	\$148,175.95											
4/1/21	Assured	6/30/21		\$101,789.23	5.000%	\$2,544.73																			
10/1/21	Assured	6/30/22		\$101,789.23	5.000%	\$2,544.73																			
4/1/22	Assured	6/30/22		\$101,789.23	5.000%	\$2,544.73																			
10/1/22	Assured	6/30/23		\$101,789.23	5.000%	\$2,544.73																			
4/1/23	Assured	6/30/23		\$101,789.23	5.000%	\$2,544.73																			
10/1/23	Assured	6/30/24		\$101,789.23	5.000%	\$2,544.73																			
4/1/24	Assured	6/30/24		\$101,789.23	5.000%	\$2,544.73																			
10/1/24	Assured	6/30/25		\$101,789.23	5.000%	\$2,544.73																			
4/1/25	Assured	6/30/25		\$101,789.23	5.000%	\$2,544.73																			
Total						\$48,411.88	Total						\$235,933.74	\$148,175.95											

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### Challenges to Mandatory Redemption

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UTGO Series STUB Bonds - Debt Service (GRS ISF Allocation)

[illegible]

# UTGO Series STUB Bonds - Debt Service (GRS ISF Allocation)

C/P	Maturity Date	Rate	Principal	Insurer	Interest										Total Interest	Total Principal & Interest			
					10/1/21	4/1/22	10/1/22	4/1/23	10/1/23	4/1/24	10/1/24	4/1/25	10/1/25	4/1/26			10/1/26	4/1/27	10/1/27
UTGO Series 2004-B(1)																			
251032P8	4/1/15	5.000%	\$306,774.10	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$15,338.70	\$322,112.80	
251032P6	4/1/16	5.250%	\$321,080.19	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$33,807.92	\$355,788.11	
251032P4	4/1/17	4.000%	\$10,785.72	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$1,294.29	\$12,080.00	
251032S2	4/1/17	5.250%	\$328,168.72	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$51,686.57	\$379,855.29	
251032T0	4/1/18	5.250%	\$70,726.02	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$14,832.46	\$85,578.48	
			\$1,038,434.74		-	-	-	-	-	-	-	-	-	-	-	-	\$116,979.95	\$1,155,414.69	
UTGO Series 2004-B(2)																			
251032S1	4/1/19	5.300%	\$20,433.73	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	\$2,473.78	\$22,807.51	
UTGO Series 2005-B																			
251032G3	4/1/15	5.000%	\$81,081.29	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$4,049.06	\$85,030.35	
251032G1	4/1/16	5.000%	\$85,048.04	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$8,504.80	\$93,552.84	
251032G7	4/1/17	4.300%	\$89,114.78	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$11,405.81	\$100,610.59	
251032G8	4/1/18	5.000%	\$93,181.53	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$18,636.31	\$111,817.83	
251032G9	4/1/19	5.000%	\$97,778.72	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$24,444.68	\$122,223.40	
251032H1	4/1/20	5.000%	\$176,815.04	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$53,044.51	\$229,859.55	
251032H3	4/1/21	5.000%	\$176,815.04	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$61,985.26	\$238,700.31	
251032H4	4/1/22	3.000%	\$176,815.04	Assured	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$70,226.02	\$247,041.06	
251032H5	4/1/23	5.000%	\$176,815.04	Assured	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$79,266.77	\$256,381.81	
251032H6	4/1/24	5.000%	\$176,815.04	Assured	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$88,407.52	\$265,222.56	
251032H7	4/1/25	5.000%	\$176,815.04	Assured	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$97,385.27	\$274,063.31	
			\$1,506,994.60		\$17,681.50	\$17,681.50	\$13,261.13	\$13,261.13	\$8,840.75	\$8,840.75	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$4,420.38	\$518,009.02	\$2,025,003.62	
UTGO Series 2005-C																			
251032J2	4/1/15	5.000%	\$81,511.73	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$4,075.59	\$85,587.32	
251032K3	4/1/16	5.000%	\$85,755.30	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$8,575.53	\$94,330.82	
251032K3	4/1/17	4.300%	\$89,998.86	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$11,609.85	\$101,608.71	
251032K4	4/1/18	5.000%	\$93,004.71	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$18,600.94	\$111,605.65	
251032K5	4/1/19	5.250%	\$96,717.83	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$25,388.43	\$122,106.26	
251032K6	4/1/20	5.250%	\$102,022.28	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$32,137.02	\$134,159.30	
			\$549,010.70		-	-	-	-	-	-	-	-	-	-	-	-	\$100,387.36	\$649,398.06	
UTGO Series 2008-A																			
251032M5	4/1/15	5.000%	\$101,668.65	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$5,083.43	\$106,752.08	
251032M6	4/1/16	5.000%	\$106,619.47	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$10,661.95	\$117,281.42	
251032M7	4/1/17	5.000%	\$112,100.74	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$16,815.11	\$128,915.85	
251032M8	4/1/18	4.000%	\$117,582.00	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$18,613.12	\$136,195.12	
251032M9	4/1/19	5.000%	\$122,356.01	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$30,589.00	\$152,945.01	
251032N1	4/1/20	5.000%	\$128,367.72	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$38,510.32	\$166,878.04	
251032N2	4/1/21	5.000%	\$134,909.88	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$47,218.46	\$182,128.33	
251032N3	4/1/21	5.000%	\$141,028.85	Assured	\$3,540.72	\$3,540.72	\$7,620.73	\$7,620.73	\$3,903.19	\$3,903.19	\$17,663.82	\$17,663.82	\$13,566.13	\$13,566.13	\$9,260.69	\$9,260.69	\$4,743.06	\$198,280.39	
251032N4	4/1/22	5.000%	\$141,028.85	Assured	\$7,620.73	\$7,620.73	\$17,663.82	\$17,663.82	\$21,567.01	\$21,567.01	\$17,663.82	\$17,663.82	\$13,566.13	\$13,566.13	\$9,260.69	\$9,260.69	\$4,743.06	\$144,979.49	
251032N5	4/1/24	5.000%	\$141,028.85	Assured	\$7,620.73	\$7,620.73	\$17,663.82	\$17,663.82	\$21,567.01	\$21,567.01	\$17,663.82	\$17,663.82	\$13,566.13	\$13,566.13	\$9,260.69	\$9,260.69	\$4,743.06	\$144,979.49	
251032N6	4/1/28	5.000%	\$141,028.85	Assured	\$28,825.27	\$28,825.27	\$25,284.55	\$25,284.55	\$21,567.01	\$21,567.01	\$17,663.82	\$17,663.82	\$13,566.13	\$13,566.13	\$9,260.69	\$9,260.69	\$4,743.06	\$443,743.87	
			\$1,976,615.45		\$28,825.27	\$28,825.27	\$25,284.55	\$25,284.55	\$21,567.01	\$21,567.01	\$17,663.82	\$17,663.82	\$13,566.13	\$13,566.13	\$9,260.69	\$9,260.69	\$4,743.06	\$813,066.29	
UTGO Series 2008-B(1)																			
251032P3	4/1/15	5.000%	\$281,843.18	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$14,102.16	\$295,945.34	
251032P6	4/1/16	5.000%	\$121,648.75	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$12,164.87	\$133,813.62	
251032P7	4/1/17	5.000%	\$126,599.57	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$18,989.94	\$145,589.51	
251032P8	4/1/18	5.000%	\$664,117.30	Assured	-	-	-	-	-	-	-	-	-	-	-	-	\$26,805.16	\$160,830.96	
			\$664,117.30		-	-	-	-	-	-	-	-	-	-	-	-	\$72,052.13	\$736,169.43	
Total																			
			\$11,701,973.09		\$77,302.50	\$77,302.50	\$56,104.69	\$56,104.69	\$37,442.09	\$37,442.09	\$22,084.20	\$22,084.20	\$13,566.13	\$13,566.13	\$9,260.69	\$9,260.69	\$4,743.06	\$4,743.06	\$14,993,277.63

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\* Subject to Mandatory Redemption

# UTGO Series STUB Bonds - Debt Service (GRS ISF Allocation)

## Bond Series Subject to Mandatory Redemption

Issuance: 2004-B(2)										Issuance: 2008-A									
CUSIP 30993ZKX1										CUSIP 251093N6J3									
Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest	Mandatory Redemption				Mandatory Redemption								
							Amounts			Amounts									
10/1/14	Ambac	6/30/15	-	\$20,333.73	5.240%	\$532.74	-			-									
4/1/15	Ambac	6/30/15	\$5,481.27	\$14,852.46	5.240%	\$532.74				-									
10/1/15	Ambac	6/30/16	-	\$14,852.46	5.240%	\$389.13				-									
4/1/16	Ambac	6/30/16	\$5,834.30	\$9,017.57	5.240%	\$389.13				-									
10/1/16	Ambac	6/30/17	-	\$9,017.57	5.240%	\$236.26				-									
4/1/17	Ambac	6/30/17	\$6,011.71	\$3,005.86	5.240%	\$236.26				-									
10/1/17	Ambac	6/30/18	-	\$3,005.86	5.240%	\$78.75				-									
4/1/18	Ambac	6/30/18	\$3,005.86	-	5.240%	\$78.75				-									
Total						\$2,473.78													
Issuance: 2008-A																			
Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest	Mandatory Redemption				Mandatory Redemption								
							Amounts			Amounts									
10/1/14	Assured	6/30/15	-	\$304,829.13	5.000%	\$7,620.73	-			-									
4/1/15	Assured	6/30/15	-	\$304,829.13	5.000%	\$7,620.73				-									
10/1/15	Assured	6/30/16	-	\$304,829.13	5.000%	\$7,620.73				-									
4/1/16	Assured	6/30/16	-	\$304,829.13	5.000%	\$7,620.73				-									
10/1/16	Assured	6/30/17	-	\$304,829.13	5.000%	\$7,620.73				-									
4/1/17	Assured	6/30/17	-	\$304,829.13	5.000%	\$7,620.73				-									
10/1/17	Assured	6/30/18	-	\$304,829.13	5.000%	\$7,620.73				-									
4/1/18	Assured	6/30/18	-	\$304,829.13	5.000%	\$7,620.73				-									
10/1/18	Assured	6/30/19	-	\$304,829.13	5.000%	\$7,620.73				-									
4/1/19	Assured	6/30/19	-	\$304,829.13	5.000%	\$7,620.73				-									
10/1/19	Assured	6/30/20	-	\$304,829.13	5.000%	\$7,620.73				-									
4/1/20	Assured	6/30/20	-	\$304,829.13	5.000%	\$7,620.73				-									
10/1/20	Assured	6/30/21	-	\$304,829.13	5.000%	\$7,620.73				-									
4/1/21	Assured	6/30/21	-	\$304,829.13	5.000%	\$7,620.73				-									
10/1/21	Assured	6/30/22	-	\$304,829.13	5.000%	\$7,620.73				-									
4/1/22	Assured	6/30/22	-	\$304,829.13	5.000%	\$7,620.73				-									
10/1/22	Assured	6/30/23	-	\$304,829.13	5.000%	\$7,620.73				-									
4/1/23	Assured	6/30/23	\$148,701.45	\$156,127.68	5.000%	\$7,620.73				-									
10/1/2023	Assured	6/30/2023	-	\$156,127.68	5.000%	\$7,620.73				-									
4/1/2024	Assured	6/30/2024	-	\$156,127.68	5.000%	\$3,903.19				-									
10/1/2024	Assured	6/30/2025	-	\$304,829.13	5.000%	\$3,903.19				-									
Total						\$144,979.49													

Issuance: 2008-A										Issuance: 2008-A									
CUSIP 51093N55										CUSIP 251093N6J3									
Date	Insurer	Fiscal Year	Mandatory Redemption Amounts	Outstanding	Rate	Interest	Mandatory Redemption				Mandatory Redemption								
							Amounts			Amounts									
10/1/14	Assured	6/30/15	-	\$706,552.91	5.000%	\$17,663.82	-			-									
4/1/15	Assured	6/30/15	-	\$706,552.91	5.000%	\$17,663.82				-									
10/1/15	Assured	6/30/16	-	\$706,552.91	5.000%	\$17,663.82				-									
4/1/16	Assured	6/30/16	-	\$706,552.91	5.000%	\$17,663.82				-									
10/1/16	Assured	6/30/17	-	\$706,552.91	5.000%	\$17,663.82				-									
4/1/17	Assured	6/30/17	-	\$706,552.91	5.000%	\$17,663.82				-									
10/1/17	Assured	6/30/18	-	\$706,552.91	5.000%	\$17,663.82				-									
4/1/18	Assured	6/30/18	-	\$706,552.91	5.000%	\$17,663.82				-									
10/1/18	Assured	6/30/19	-	\$706,552.91	5.000%	\$17,663.82				-									
4/1/19	Assured	6/30/19	-	\$706,552.91	5.000%	\$17,663.82				-									
10/1/19	Assured	6/30/20	-	\$706,552.91	5.000%	\$17,663.82				-									
4/1/20	Assured	6/30/20	-	\$706,552.91	5.000%	\$17,663.82				-									
10/1/20	Assured	6/30/21	-	\$706,552.91	5.000%	\$17,663.82				-									
4/1/21	Assured	6/30/21	-	\$706,552.91	5.000%	\$17,663.82				-									
10/1/21	Assured	6/30/22	-	\$706,552.91	5.000%	\$17,663.82				-									
4/1/22	Assured	6/30/22	-	\$706,552.91	5.000%	\$17,663.82				-									
10/1/2022	Assured	6/30/2023	-	\$706,552.91	5.000%	\$17,663.82				-									
4/1/2023	Assured	6/30/2023	-	\$706,552.91	5.000%	\$17,663.82				-									
10/1/2025	Assured	6/30/2024	-	\$706,552.91	5.000%	\$17,663.82				-									
4/1/2024	Assured	6/30/2024	-	\$706,552.91	5.000%	\$17,663.82				-									
10/1/2024	Assured	6/30/2025	-	\$706,552.91	5.000%	\$17,663.82				-									
4/1/2025	Assured	6/30/2025	-	\$706,552.91	5.000%	\$17,663.82				-									
10/1/2025	Assured	6/30/2026	-	\$706,552.91	5.000%	\$17,663.82				-									
4/1/2026	Assured	6/30/2026	-	\$706,552.91	5.000%	\$17,663.82				-									
10/1/2026	Assured	6/30/2027	-	\$706,552.91	5.000%	\$17,663.82				-									
4/1/2027	Assured	6/30/2027	-	\$706,552.91	5.000%	\$17,663.82				-									
10/1/2027	Assured	6/30/2028	-	\$706,552.91	5.000%	\$17,663.82				-									
4/1/2028	Assured	6/30/2028	-	\$706,552.91	5.000%	\$17,663.82				-									
Total						\$443,743.87													

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# UTGO Series STUB Bonds - Debt Service (GRS Pension Allocation)

Cusip	Maturity Date	Rate	Principal	Insurer	Interest										Total				
					10/1/21	4/1/22	10/1/22	4/1/23	10/1/23	4/1/24	10/1/24	4/1/25	10/1/25	4/1/26	10/1/26	4/1/27	10/1/27	4/1/28	Total Interest
UTGO Series 2000-A(1)																			
251003SR2	4/1/15	5.250%	\$238,911.21	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$12,542.84	\$251,454.05
251003SR2	4/1/16	5.000%	\$251,066.35	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$25,106.63	\$276,172.98
251003SR2	4/1/17	5.000%	\$263,640.62	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$303,186.71	\$303,186.71
251003SR2	4/1/18	5.000%	\$277,053.18	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$332,463.82	\$332,463.82
251003SR2	4/1/19	5.000%	\$290,884.88	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$363,606.10	\$363,606.10
251003SR2	4/1/21	5.000%	\$1,321,556.25	Assured	-	-	-	-	-	-	-	-	-	-	-	-	-	\$205,327.42	\$1,526,883.67
UTGO Series 2001-A(1)																			
251003X6	4/1/15	5.375%	\$497,941.27	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	\$26,764.34	\$524,705.61
251003X6	4/1/16	5.375%	\$524,766.39	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	\$56,412.39	\$581,178.77
251003X6	4/1/17	5.375%	\$553,268.08	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	\$642,482.55	\$642,482.55
251003X6	4/1/18	5.375%	\$1,173,598.95	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	\$352,323.77	\$1,425,922.72
251003X6	4/1/19	5.000%	\$1,173,598.95	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	\$293,391.74	\$1,466,998.69
251003X6	4/1/20	5.000%	\$1,173,598.95	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	\$352,079.68	\$1,525,678.63
251003X6	4/1/21	5.000%	\$1,173,598.95	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	\$410,759.63	\$1,584,358.58
251003X6	4/1/21	5.000%	\$6,270,371.53	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,480,954.04	\$7,751,325.57
UTGO Series 2002																			
251003X8	4/1/21	5.125%	\$271,604.33	NPFG	-	-	-	-	-	-	-	-	-	-	-	-	-	\$97,438.05	\$369,042.38
251003X8	4/1/22	5.125%	\$295,436.03	NPFG	\$7,314.30	\$7,314.30	-	-	-	-	-	-	-	-	-	-	-	\$171,028.77	\$462,464.80
251003X8	4/1/22	5.125%	\$557,040.36	NPFG	\$7,314.30	\$7,314.30	-	-	-	-	-	-	-	-	-	-	-	\$214,466.83	\$771,507.18
UTGO Series 2003-A																			
251003X0	4/1/15	4.000%	\$25,148.55	Syncora	-	-	-	-	-	-	-	-	-	-	-	-	-	\$1,005.94	\$26,154.49
251003X0	4/1/15	5.250%	\$213,762.67	Syncora	-	-	-	-	-	-	-	-	-	-	-	-	-	\$11,222.54	\$224,985.21
251003X0	4/1/16	5.250%	\$251,066.35	Syncora	-	-	-	-	-	-	-	-	-	-	-	-	-	\$26,361.97	\$277,428.31
251003X0	4/1/17	5.250%	\$264,059.76	Syncora	-	-	-	-	-	-	-	-	-	-	-	-	-	\$41,389.41	\$305,449.18
251003X0	4/1/17	5.250%	\$277,891.47	Syncora	-	-	-	-	-	-	-	-	-	-	-	-	-	\$336,348.67	\$336,348.67
251003X0	4/1/18	5.250%	\$292,561.45	Syncora	-	-	-	-	-	-	-	-	-	-	-	-	-	\$58,357.21	\$350,918.66
251003X0	4/1/19	5.250%	\$41,914.25	Syncora	-	-	-	-	-	-	-	-	-	-	-	-	-	\$76,797.38	\$369,358.83
251003X0	4/1/20	4.800%	\$366,155.48	Syncora	-	-	-	-	-	-	-	-	-	-	-	-	-	\$53,231.10	\$399,994.45
251003X0	4/1/20	5.250%	\$323,578.00	Syncora	-	-	-	-	-	-	-	-	-	-	-	-	-	\$83,838.97	\$409,994.45
251003X0	4/1/21	5.250%	\$41,914.25	Syncora	\$969.27	\$969.27	-	-	-	-	-	-	-	-	-	-	-	\$118,914.91	\$442,402.91
251003X0	4/1/22	4.625%	\$298,848.59	Syncora	\$7,844.78	\$7,844.78	-	-	-	-	-	-	-	-	-	-	-	\$15,508.27	\$314,356.86
251003X0	4/1/22	5.250%	\$125,742.74	Syncora	\$2,907.80	\$2,907.80	\$2,907.80	-	-	-	-	-	-	-	-	-	-	\$125,516.41	\$424,365.00
251003X0	4/1/23	4.625%	\$232,634.08	Syncora	\$6,106.38	\$6,106.38	\$6,106.38	-	-	-	-	-	-	-	-	-	-	\$52,340.42	\$178,083.16
251003X0	4/1/23	5.250%	\$2,655,267.62	Syncora	\$17,828.23	\$17,828.23	\$17,828.23	\$17,828.23	-	-	-	-	-	-	-	-	-	\$109,914.88	\$340,538.93
251003X0	4/1/23	5.250%	\$2,655,267.62	Syncora	\$17,828.23	\$17,828.23	\$17,828.23	\$17,828.23	\$17,828.23	-	-	-	-	-	-	-	-	\$732,685.16	\$3,387,952.78
UTGO Series 2004-A(1)																			
251003X2	4/1/19	5.250%	\$377,228.23	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$99,022.41	\$476,250.65
251003X2	4/1/20	4.250%	\$15,508.27	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$3,954.61	\$19,462.88
251003X2	4/1/20	5.250%	\$510,096.40	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$160,680.37	\$670,776.77
251003X2	4/1/21	5.000%	\$553,268.08	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$193,643.83	\$746,911.90
251003X2	4/1/21	5.000%	\$580,931.48	Ambac	-	-	-	-	-	-	-	-	-	-	-	-	-	\$243,591.22	\$824,522.70
251003X2	4/1/22	5.250%	\$31,435.69	Ambac	\$15,249.45	\$15,249.45	\$15,249.45	-	-	-	-	-	-	-	-	-	-	\$12,731.45	\$44,167.14
251003X2	4/1/23	4.500%	\$31,435.69	Ambac	\$15,227.45	\$15,227.45	\$15,227.45	\$15,227.45	-	-	-	-	-	-	-	-	-	\$12,731.45	\$44,167.14
251003X2	4/1/23	5.250%	\$580,093.20	Ambac	\$15,227.45	\$15,227.45	\$15,227.45	\$15,227.45	\$15,227.45	-	-	-	-	-	-	-	-	\$274,094.03	\$854,187.23
251003X2	4/1/24	4.600%	\$65,805.37	Ambac	\$15,161.43	\$15,161.43	\$15,161.43	\$15,161.43	\$15,161.43	\$15,161.43	-	-	-	-	-	-	-	\$30,270.47	\$96,075.84
251003X2	4/1/24	5.250%	\$577,578.34	Ambac	\$15,161.43	\$15,161.43	\$15,161.43	\$15,161.43	\$15,161.43	\$15,161.43	\$15,161.43	-	-	-	-	-	-	\$303,228.63	\$880,806.97
251003X2	4/1/24	5.250%	\$3,291,945.05	Ambac	\$47,859.16	\$47,859.16	\$47,859.16	\$47,859.16	\$47,859.16	\$47,859.16	\$47,859.16	\$47,859.16	-	-	-	-	-	\$1,321,677.02	\$4,613,622.08

\* Subject to Mandatory Redemption

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\* Subject to Mandatory Redemption

# UTGO Series STUB Bonds - Debt Service (GRS Pension Allocation)

Bond Series Subject to Mandatory Redemption

Issuance: 2004-B(2)													Issuance: 2008-A												
CLISIP 251093ZKX1							Mandatory Redemption Amounts						CLISIP 251093N63							Mandatory Redemption Amounts					
Date	Insurer	Fiscal Year	Outstanding	Rate	Interest		Date	Insurer	Fiscal Year	Outstanding	Rate	Interest		Date	Insurer	Fiscal Year	Outstanding	Rate	Interest						
10/1/14	Ambac	6/30/15	\$48,201.39	5.240%	\$1,262.88		10/1/14	Assured	6/30/15	\$1,674,893.36	5.000%	\$41,872.33		10/1/14	Assured	6/30/15	\$1,674,893.36	5.000%	\$41,872.33						
4/1/15	Ambac	6/30/15	\$12,995.42	5.240%	\$1,262.88		4/1/15	Assured	6/30/15	\$35,205.97	5.240%	\$1,262.88		4/1/15	Assured	6/30/15	\$1,674,893.36	5.000%	\$41,872.33						
10/1/15	Ambac	6/30/16		5.240%	\$922.45		10/1/15	Ambac	6/30/16	\$35,205.97	5.240%	\$922.45		10/1/15	Assured	6/30/16	\$1,674,893.36	5.000%	\$41,872.33						
4/1/16	Ambac	6/30/16	\$13,831.70	5.240%	\$922.45		4/1/16	Ambac	6/30/16	\$21,376.27	5.240%	\$922.45		4/1/16	Assured	6/30/16	\$1,674,893.36	5.000%	\$41,872.33						
10/1/16	Ambac	6/30/17		5.240%	\$560.06		10/1/16	Ambac	6/30/17	\$21,376.27	5.240%	\$560.06		10/1/16	Assured	6/30/17	\$1,674,893.36	5.000%	\$41,872.33						
4/1/17	Ambac	6/30/17	\$14,250.84	5.240%	\$560.06		4/1/17	Ambac	6/30/17	\$7,125.42	5.240%	\$560.06		4/1/17	Assured	6/30/17	\$1,674,893.36	5.000%	\$41,872.33						
10/1/17	Ambac	6/30/18		5.240%	\$186.69		10/1/17	Ambac	6/30/18	\$7,125.42	5.240%	\$186.69		10/1/17	Assured	6/30/18	\$1,674,893.36	5.000%	\$41,872.33						
4/1/18	Ambac	6/30/18	\$7,135.42	5.240%	\$186.69		4/1/18	Ambac	6/30/18	\$48,201.39	5.240%	\$5,864.14		4/1/18	Assured	6/30/18	\$1,674,893.36	5.000%	\$41,872.33						
Total						\$5,864.14	Total						\$1,051,900.93	Total						\$1,051,900.93					
Issuance: 2008-A													Issuance: 2008-A												
CLISIP 251093N55							Mandatory Redemption Amounts						CLISIP 251093N55							Mandatory Redemption Amounts					
Date	Insurer	Fiscal Year	Outstanding	Rate	Interest		Date	Insurer	Fiscal Year	Outstanding	Rate	Interest		Date	Insurer	Fiscal Year	Outstanding	Rate	Interest						
10/1/14	Assured	6/30/15	\$722,601.64	5.000%	\$18,065.04		10/1/14	Assured	6/30/15	\$722,601.64	5.000%	\$18,065.04		10/1/14	Assured	6/30/15	\$1,674,893.36	5.000%	\$41,872.33						
4/1/15	Assured	6/30/15		5.000%	\$18,065.04		4/1/15	Assured	6/30/15	\$722,601.64	5.000%	\$18,065.04		4/1/15	Assured	6/30/15	\$1,674,893.36	5.000%	\$41,872.33						
10/1/15	Assured	6/30/16		5.000%	\$18,065.04		10/1/15	Assured	6/30/16	\$722,601.64	5.000%	\$18,065.04		10/1/15	Assured	6/30/16	\$1,674,893.36	5.000%	\$41,872.33						
4/1/16	Assured	6/30/16		5.000%	\$18,065.04		4/1/16	Assured	6/30/16	\$722,601.64	5.000%	\$18,065.04		4/1/16	Assured	6/30/16	\$1,674,893.36	5.000%	\$41,872.33						
10/1/16	Assured	6/30/17		5.000%	\$18,065.04		10/1/16	Assured	6/30/17	\$722,601.64	5.000%	\$18,065.04		10/1/16	Assured	6/30/17	\$1,674,893.36	5.000%	\$41,872.33						
4/1/17	Assured	6/30/17		5.000%	\$18,065.04		4/1/17	Assured	6/30/17	\$722,601.64	5.000%	\$18,065.04		4/1/17	Assured	6/30/17	\$1,674,893.36	5.000%	\$41,872.33						
10/1/17	Assured	6/30/18		5.000%	\$18,065.04		10/1/17	Assured	6/30/18	\$722,601.64	5.000%	\$18,065.04		10/1/17	Assured	6/30/18	\$1,674,893.36	5.000%	\$41,872.33						
4/1/18	Assured	6/30/18		5.000%	\$18,065.04		4/1/18	Assured	6/30/18	\$722,601.64	5.000%	\$18,065.04		4/1/18	Assured	6/30/18	\$1,674,893.36	5.000%	\$41,872.33						
10/1/18	Assured	6/30/19		5.000%	\$18,065.04		10/1/18	Assured	6/30/19	\$722,601.64	5.000%	\$18,065.04		10/1/18	Assured	6/30/19	\$1,674,893.36	5.000%	\$41,872.33						
4/1/19	Assured	6/30/19		5.000%	\$18,065.04		4/1/19	Assured	6/30/19	\$722,601.64	5.000%	\$18,065.04		4/1/19	Assured	6/30/19	\$1,674,893.36	5.000%	\$41,872.33						
10/1/19	Assured	6/30/20		5.000%	\$18,065.04		10/1/19	Assured	6/30/20	\$722,601.64	5.000%	\$18,065.04		10/1/19	Assured	6/30/20	\$1,674,893.36	5.000%	\$41,872.33						
4/1/20	Assured	6/30/20		5.000%	\$18,065.04		4/1/20	Assured	6/30/20	\$722,601.64	5.000%	\$18,065.04		4/1/20	Assured	6/30/20	\$1,674,893.36	5.000%	\$41,872.33						
10/1/20	Assured	6/30/21		5.000%	\$18,065.04		10/1/20	Assured	6/30/21	\$722,601.64	5.000%	\$18,065.04		10/1/20	Assured	6/30/21	\$1,674,893.36	5.000%	\$41,872.33						
4/1/21	Assured	6/30/21		5.000%	\$18,065.04		4/1/21	Assured	6/30/21	\$722,601.64	5.000%	\$18,065.04		4/1/21	Assured	6/30/21	\$1,674,893.36	5.000%	\$41,872.33						
10/1/21	Assured	6/30/22		5.000%	\$18,065.04		10/1/21	Assured	6/30/22	\$722,601.64	5.000%	\$18,065.04		10/1/21	Assured	6/30/22	\$1,674,893.36	5.000%	\$41,872.33						
4/1/22	Assured	6/30/22		5.000%	\$18,065.04		4/1/22	Assured	6/30/22	\$722,601.64	5.000%	\$18,065.04		4/1/22	Assured	6/30/22	\$1,674,893.36	5.000%	\$41,872.33						
10/1/2022	Assured	6/30/2023		5.000%	\$18,065.04		10/1/2022	Assured	6/30/2023	\$722,601.64	5.000%	\$18,065.04		10/1/2022	Assured	6/30/2023	\$1,674,893.36	5.000%	\$41,872.33						
6/30/2023	Assured	6/30/2023	\$352,498.83	5.000%	\$9,252.57		6/30/2023	Assured	6/30/2023	\$722,601.64	5.000%	\$9,252.57		6/30/2023	Assured	6/30/2023	\$1,674,893.36	5.000%	\$41,872.33						
4/1/2023	Assured	6/30/2024		5.000%	\$9,252.57		4/1/2023	Assured	6/30/2024	\$370,102.81	5.000%	\$9,252.57		4/1/2023	Assured	6/30/2024	\$1,674,893.36	5.000%	\$41,872.33						
10/1/2023	Assured	6/30/2024		5.000%	\$9,252.57		10/1/2023	Assured	6/30/2024	\$370,102.81	5.000%	\$9,252.57		10/1/2023	Assured	6/30/2024	\$1,674,893.36	5.000%	\$41,872.33						
4/1/2024	Assured	6/30/2024		5.000%	\$9,252.57		4/1/2024	Assured	6/30/2024	\$370,102.81	5.000%	\$9,252.57		4/1/2024	Assured	6/30/2024	\$1,674,893.36	5.000%	\$41,872.33						
10/1/2024	Assured	6/30/2025		5.000%	\$9,252.57		10/1/2024	Assured	6/30/2025	\$722,601.64	5.000%	\$9,252.57		10/1/2024	Assured	6/30/2025	\$1,674,893.36	5.000%	\$41,872.33						
Total						\$343,675.88	Total						\$1,051,900.93	Total						\$1,051,900.93					

Exhibit B

EMERGENCY MANAGER ORDER

ORDER NO. \_\_\_\_

ORDER OF THE EMERGENCY MANAGER OF THE CITY OF DETROIT, COUNTY OF WAYNE, STATE OF MICHIGAN, AUTHORIZING THE ISSUANCE AND RESTRUCTURING OF CERTAIN UNLIMITED TAX GENERAL OBLIGATION BONDS OF THE CITY OF DETROIT BY THE ISSUANCE BY THE CITY OF DETROIT OF NOT TO EXCEED \$287,560,790 DISTRIBUTABLE STATE AID FOURTH LIEN RESTRUCTURED BONDS (UNLIMITED TAX GENERAL OBLIGATION), SERIES 2014 IN ONE OR MORE SUB-SERIES FOR THE PURPOSE OF PROVIDING CERTAIN BANKRUPTCY PLAN OF ADJUSTMENT FINANCING FOR THE CITY RELATED TO UNLIMITED TAX GENERAL OBLIGATION BOND CLAIMS; AUTHORIZING A FIFTH SUPPLEMENT TO THE OUTSTANDING MASTER DEBT RETIREMENT TRUST INDENTURE TO SECURE REPAYMENT OF SAID BONDS; IMPLEMENTING THE ASSIGNMENT OF PAYMENTS ON NOT TO EXCEED \$43,349,210 OF THE CITY'S OUTSTANDING UNLIMITED TAX GENERAL OBLIGATION BONDS (STUB UTGO BONDS) PURSUANT TO THE PLAN OF ADJUSTMENT; AND AUTHORIZING THE AUTHORIZED OFFICERS TO MAKE CERTAIN DETERMINATIONS AND TO TAKE CERTAIN ACTIONS IN CONNECTION WITH THE TRANSFER OF A PORTION OF THE CITY'S OUTSTANDING UNLIMITED TAX GENERAL OBLIGATION BONDS IN CONSIDERATION FOR BONDS ISSUED BY THE MICHIGAN FINANCE AUTHORITY.

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ORDER NO. \_\_\_\_

ORDER OF THE EMERGENCY MANAGER OF THE CITY OF DETROIT, COUNTY OF WAYNE, STATE OF MICHIGAN, AUTHORIZING THE ISSUANCE AND RESTRUCTURING OF CERTAIN UNLIMITED TAX GENERAL OBLIGATION BONDS OF THE CITY OF DETROIT BY THE ISSUANCE BY THE CITY OF DETROIT OF NOT TO EXCEED \$287,560,790 DISTRIBUTABLE STATE AID FOURTH LIEN RESTRUCTURED BONDS (UNLIMITED TAX GENERAL OBLIGATION), SERIES 2014 IN ONE OR MORE SUB-SERIES FOR THE PURPOSE OF PROVIDING CERTAIN BANKRUPTCY PLAN OF ADJUSTMENT FINANCING FOR THE CITY RELATED TO UNLIMITED TAX GENERAL OBLIGATION BOND CLAIMS; AUTHORIZING A FIFTH SUPPLEMENT TO THE OUTSTANDING MASTER DEBT RETIREMENT TRUST INDENTURE TO SECURE REPAYMENT OF SAID BONDS; IMPLEMENTING THE ASSIGNMENT OF PAYMENTS ON NOT TO EXCEED \$43,349,210 OF THE CITY'S OUTSTANDING UNLIMITED TAX GENERAL OBLIGATION BONDS (STUB UTGO BONDS) PURSUANT TO THE PLAN OF ADJUSTMENT; AND AUTHORIZING THE AUTHORIZED OFFICERS TO MAKE CERTAIN DETERMINATIONS AND TO TAKE CERTAIN ACTIONS IN CONNECTION WITH THE TRANSFER OF A PORTION OF THE CITY'S OUTSTANDING UNLIMITED TAX GENERAL OBLIGATION BONDS IN CONSIDERATION FOR BONDS ISSUED BY THE MICHIGAN FINANCE AUTHORITY.

WHEREAS, at elections held on November 7, 1978, August 5, 1980, November 4, 1986, August 2, 1988, August 4, 1992, August 5, 1996, November 4, 1997, November 7, 2000, November 6, 2001, April 29, 2003, November 2, 2004 and February 24, 2009 (the "Prior Elections"), the qualified electors of the City of Detroit, County of Wayne, State of Michigan (the "City") authorized the issuance and sale of general obligation unlimited tax bonds of the City to finance certain public capital improvement projects of the City; and

WHEREAS, pursuant to the authorizations provided by certain of the Prior Elections, the City Charter, Act 279, Public Acts of Michigan, 1909, as amended ("Act 279"), Act 202, Public Acts of Michigan, 1943, as amended ("Act 202"), and Act 34, Public Acts of Michigan, 2001, as amended ("Act 34"), the City issued certain general obligation unlimited tax bonds (collectively, but not including the 2010A UTGO Bonds, as hereinafter defined, the "Prior UTGO Bonds") outstanding in the amounts set forth on Exhibit A attached hereto; and

WHEREAS, on March 18, 2010, pursuant to Act 80, Public Acts of Michigan, 1981, as amended ("Act 80") the City issued \$249,790,000 of its Distributable State Aid General Obligation Limited Tax Bonds, Series 2010 (the "DSA Bonds") secured by and payable from money received or to be received by the City derived from the imposition of taxes by the State of Michigan (the "State") and returned or to be returned to the City as provided by law ("Distributable Aid"); and

WHEREAS, in connection with the issuance of the DSA Bonds, the City entered into a Master Debt Retirement Trust Indenture (the "Master Indenture") and a First Supplemental Debt Retirement Trust Indenture, each dated as of March 1, 2010, (the "First Supplemental Indenture") between the City and U.S. Bank National Association, Detroit, Michigan, as master trustee (the "Master Trustee" or the "Trustee"), that provides for the escrow of Distributable Aid payments received by the Trustee on behalf of the City to pay the debt service on obligations of the City secured by Distributable Aid (the "Distributable Aid Obligations"); and

WHEREAS, pursuant to Act 80, the Master Indenture and the First Supplemental Indenture, the DSA Bonds have a first lien on the City's Distributable Aid to secure the payment of the DSA Bonds and to provide for the direct payment to the Master Trustee of the Distributable Aid to be held in trust and used solely for payment of principal of and interest on Distributable Aid Obligations, and for that purpose, the City, the Master Trustee and the State Treasurer of the State of Michigan (the "State Treasurer") entered into an Agreement dated as of March 1, 2010 (the "DSA Bonds Deposit Agreement"); and

WHEREAS, on December 16, 2010, pursuant to the City Charter, Act 279 and Act 34, the City issued \$100,000,000 Distributable State Aid Second Lien Bonds (Unlimited Tax General Obligation), Series 2010(A) (Taxable-Recovery Zone Economic Development Bonds-Direct Payment) (the "2010A UTGO Bonds") and sold them to the Michigan Finance Authority (the "MFA") under Act 227, Public Acts of Michigan, 1985, as amended ("Act 227"); and

WHEREAS, in connection with the issuance of the 2010A UTGO Bonds, the City entered into a Second Supplemental Debt Retirement Trust Indenture, dated as of December 1, 2010 (the "Second Supplemental Indenture") with the Trustee, to further provide for the security and payment of the 2010A UTGO Bonds with the unlimited tax levy and a second lien on Distributable Aid; and

WHEREAS, pursuant to Act 227, in order to provide for the direct payment of Distributable Aid to the Trustee to pay the debt service on the 2010A UTGO Bonds, the City, the MFA and the State Treasurer entered into an Agreement to Deposit Distributable State Aid with the Master Trustee for payment of the 2010A UTGO Bonds (the "UTGO Bonds Deposit Agreement"); and

WHEREAS, pursuant to Resolutions adopted on March 27, 2012 by the City Council of the City, certain Sale Orders of the Finance Director and Act 34, the City issued: (i) \$38,865,000 Self Insurance Distributable State Aid Third Lien Bonds (Limited Tax General Obligation), Series 2012(A2) (the "Series 2012(A2) Bonds"); (ii) \$30,730,000 Self Insurance Distributable State Aid Third Lien Refunding Bonds (Limited Tax General Obligation), Series 2012(A2-B) (the "Series 2012(A2-B) Bonds"); (iii) \$6,405,000 General Obligation Distributable State Aid Third Lien Capital Improvement Refunding Bonds (Limited Tax General Obligation) Series 2012B (the "Series 2012B Bonds"); and (iv) \$53,520,000 Self Insurance Distributable State Aid Third Lien Refunding Bonds (Limited Tax General Obligation), Series 2012(B2) (the "Series 2012(B2) Bonds, and collectively with the Series 2012(A2) Bonds, the Series 2012(A2-B) Bonds and the Series 2012B Bonds, the "Third Lien Bonds"); and

WHEREAS, the Third Lien Bonds were sold to the MFA and pursuant to Act 227 and Act 140, in order to provide for the direct payment of Distributable Aid to the Master Trustee to

pay the debt service on the Third Lien Bonds, the City, the MFA and the State Treasurer entered into an Agreement to Deposit Distributable State Aid (as amended the "2012 Deposit Agreement") with the Master Trustee and the City and the Master Trustee entered into a Third Supplemental Debt Retirement Trust Indenture, dated as of March 1, 2012, as amended (the "Third Supplemental Indenture") and a Fourth Supplemental Debt Retirement Trust Indenture dated as of August 1, 2012 (the "Fourth Supplemental Indenture") for payment of the Third Lien Bonds on a third lien basis subordinate to the first lien on Distributable State Aid securing the DSA Bonds and subordinate to the second lien on Distributable Aid securing the Series 2010A UTGO Bonds; and

WHEREAS, on March 1, 2013, the Governor (the "Governor") of the State of Michigan (the "State") determined that a financial emergency existed within the City pursuant to the Local Government Fiscal Responsibility Act, Act 72, Public Acts of Michigan, 1990, as amended ("Act 72"); and

WHEREAS, on March 14, 2013, the Governor confirmed that a financial emergency existed within the City and, pursuant to Act 72, assigned to the Local Emergency Financial Assistance Loan Board established pursuant to the Emergency Municipal Loan Act, Act 243 Public Acts of Michigan, 1980, as amended (the "Board") the responsibility for managing the financial emergency; and

WHEREAS, on March 14, 2013, pursuant to Act 72, the Board appointed Kevyn D. Orr as Emergency Financial Manager for the City; and

WHEREAS, by operation of law the financial emergency continues to exist within the City pursuant to the Local Financial Stability and Choice Act, Act 436, Public Acts of Michigan, 2012 ("Act 436") and the Emergency Financial Manager continues in the capacity of the Emergency Manager for the City (the "Emergency Manager"); and

WHEREAS, on July 18, 2013 (the "Petition Date"), in accordance with Act 436 and the approval of the Governor, the Emergency Manager filed on behalf of the City a petition for relief pursuant to Chapter 9 of title 11 of the United States Code, 11 U.S.C. Sections 101-1532 (as amended, the "Bankruptcy Code") in the United States Bankruptcy Court for the Eastern District of Michigan (the "Bankruptcy Court"); and

WHEREAS, on \_\_\_\_\_, 2014, the Emergency Manager filed on behalf of the City a \_\_\_\_\_ Amended Plan for the Adjustment of the Debts of the City of Detroit (now and as subsequently amended, the "Plan of Adjustment") in the Bankruptcy Court to provide for the adjustment of the debts of the City pursuant to and in accordance with Chapter 9 of the Bankruptcy Code; and

WHEREAS, more than 90% of the Prior UTGO Bonds are insured by Ambac Assurance Corporation; Assured Guaranty Municipal Corp. together with Assured Guaranty Corp.; and National Public Finance Guarantee Corporation (each a "Bond Insurer" and collectively, the "Bond Insurers"); and

WHEREAS, pursuant to the Plan of Adjustment and a settlement agreement dated July 18, 2014 among the City and the Bond Insurers (the "UTGO Settlement Agreement") the City intends to restructure a portion of the outstanding Prior UTGO Bonds (the "Restructured UTGO

Bonds”) as provided in this Order; and

WHEREAS, pursuant to a bond purchase contract (the “Purchase Contract”) between the City and the MFA, the City shall deliver the Bonds authorized hereunder (the “Bonds” or the “Municipal Obligation”) to the MFA, and in consideration thereof, the MFA will deliver its [Local Government Loan Program Revenue Bonds, Series 2014 (City of Detroit Unlimited Tax General Obligation Local Project Bonds)] (the “MFA Bonds”) to (i) the holders of the Holders Restructured UTGO Bonds (as defined in the UTGO Settlement Agreement) and (ii) the Bond Insurers and the Dissenting Bond Insurer as holders of the Insurer Owned Restructured UTGO Bonds (as defined in the UTGO Settlement Agreement) in consideration for the transfer of the Restructured UTGO Bonds to the MFA; and

WHEREAS, the MFA Bonds will be issued by the MFA in Authorized Denominations in the same aggregate principal amounts per maturity as the Restructured UTGO Bonds, rounded down as provided in this Order, for each denomination to the nearest Authorized Denomination; and on the Effective Date, as hereinafter defined, the holders of the Holders Restructured UTGO Bonds shall be paid the difference in principal amount, if any, between the Holders Restructured UTGO Bonds and the principal amount of MFA Bonds allocated and transferred to them as provided herein by the City from its General Fund or by the Master Trustee at the direction of the City from available funds on deposit in the Debt Retirement Fund (the “Debt Retirement Fund”) established hereunder, as determined by an Authorized Officer; and

WHEREAS, a portion of the Prior UTGO Bonds not restructured by the Municipal Obligation which mature on or after April 1, 2015, in the principal amount of \$43,349,210 (the “Stub UTGO Bonds” and collectively with the 2010A UTGO Bonds, the Municipal Obligation and any Additional Bonds (defined below), the “UTGO Bonds”) shall be reinstated, remain Outstanding in the amounts and will remain payable as shown on Exhibit C hereto; and

WHEREAS, the Stub UTGO Bonds also will be in Authorized Denominations; and

WHEREAS, upon satisfaction of all of the terms and conditions required of the City related to the confirmation of the Plan of Adjustment, the City shall establish the Business Day upon which the Plan of Adjustment shall become effective (the “Effective Date”); and

WHEREAS, on or after the Effective Date, the City shall issue and deliver the Municipal Obligation to the MFA and pursuant to the Plan of Adjustment, the Assigned UTGO Bond Tax Proceeds (as hereinafter defined), will be assigned to the Income Stabilization Funds and the GRS (collectively, the “Plan Assignees”) as such terms are defined in the Plan of Adjustment; and

WHEREAS, the Emergency Manager deems it necessary to authorize the issuance of the Bonds in one or more series in the aggregate principal amount of not to exceed Two Hundred Eighty-Seven Million Five Hundred Sixty Thousand Seven Hundred Ninety Dollars (\$287,560,790); and

WHEREAS, pursuant to the resolutions authorizing the Prior UTGO Bonds and the 2010A UTGO Bonds, this Order and Section 4a of Act 279, the City has pledged, and to the

extent permitted by applicable law, including without limitation, Section 12(1)(x) of Act 436, will create a lien upon the Debt Millage Revenues (as hereinafter defined) to pay the debt service on the UTGO Bonds; and

WHEREAS, pursuant to Section 4a of Act 279, and Section 701 of the Revised Municipal Finance Act, Act No. 34, Public Acts of Michigan, 2001, as amended, the Emergency Manager desires to provide for the deposit of the Debt Millage Revenues into a separate escrow account to be used for the sole purpose of paying principal of and interest on the UTGO Bonds and the administrative costs related to the deposit and escrow of Debt Millage Revenues; and

WHEREAS, in order to effectuate a lien, to the extent permitted by law, upon the debt millage revenues (the "Debt Millage Revenues") derived from the unlimited tax pledge in favor of the Registered Owners of the Bonds, it is necessary for the City to provide for the deposit of the proceeds of 100% of the City's unlimited tax general obligation debt millage levy in trust to further secure payment of the debt service on the Bonds, with U.S. Bank National Association, as Debt Millage Escrow Trustee (the "Debt Millage Escrow Trustee"), pursuant to a Debt Millage Deposit Escrow Agreement (the "Debt Millage Escrow Agreement") between the City and the Debt Millage Escrow Trustee; and

WHEREAS, the Emergency Manager recommends that the Bonds be secured by a fourth lien pledge of Distributable Aid under a Fifth Supplemental Debt Retirement Trust Indenture (the "Fifth Supplemental Indenture"), in addition to a pledge of the City's unlimited tax full faith and credit; and

WHEREAS, the Emergency Manager desires the Debt Millage Revenues to constitute special revenues under Section 902 of the Bankruptcy Code and to afford the holders of the UTGO Bonds the protection provided to "pledged special revenues," as that term is used in Section 922(d) of the Bankruptcy Code.

WHEREAS, the MFA may distribute one or more preliminary official statements (together with any supplements thereto, each a "Preliminary Official Statement") and final official statements (together with any supplements thereto, each an "Official Statement") to the holders of the MFA Bonds; and

WHEREAS, the Emergency Manager also desires to authorize the submission of disclosure information to the MFA, as applicable, if necessary in connection with the issuance and delivery of the Municipal Obligation and the issuance and delivery of the MFA Bonds; and

WHEREAS, the MFA will require, as a condition precedent to accepting the Municipal Obligation, that the City agree to provide continuing disclosure as required by Section (b)(5) of Rule 15c2-12 ("Rule 15c2-12") promulgated by the Securities and Exchange Commission under the Securities and Exchange Act of 1934, as amended; and

WHEREAS, the Emergency Manager also desires to authorize the submission of disclosure information to the holders of the Stub UTGO Bonds, if necessary in connection with the secondary marketing, if any, of the Stub UTGO Bonds by the holders thereof on the Effective Date; and

WHEREAS, pursuant to the authority of Section 315(1)(d) of Act 34, the Emergency Manager desires to delegate to the Finance Director the authority to make certain determinations with respect to the Bonds, if necessary, within the parameters of this Order and to take such other actions and make such other determinations as may be necessary to accomplish the delivery of the Bonds and the transactions contemplated by this Order, as shall be confirmed by the Finance Director in the Supplemental Order; and

WHEREAS, prior to the issuance of the Bonds, pursuant to Sections 12(1) (u) and 19(1) of Act 436, the Emergency Manager must obtain the approval of the issuance of the Bonds by the City Council, and if the City Council disapproves of the issuance of the Bonds, the issuance of the Bonds must be approved by the Board.

NOW, THEREFORE, BE IT ORDERED BY THE EMERGENCY MANAGER OF THE CITY OF DETROIT, WAYNE COUNTY, MICHIGAN, PURSUANT TO THE CHARTER, ACT 34, ACT 227, ACT 279, AND ACT 436 AS FOLLOWS:

## **ARTICLE I**

### **DEFINITIONS AND INTERPRETATION**

Section 101. Definitions. The words and terms defined in the preambles and recitals hereof and the following words and terms as used in this Order shall have the meanings ascribed therein, herein or in the Plan of Adjustment unless a different meaning clearly appears from the context:

“Act 34” means Act 34, Public Acts of Michigan, 2001, as amended.

“Act 80” means Act 80, Public Acts of Michigan, 1981, as amended.

“Act 227” means Act 227, Public Acts of Michigan, 1985, as amended.

“Act 279” means Act 279, Public Acts of Michigan, 1909, as amended.

“Act 436” means Act No. 436, Public Acts of Michigan, 2012.

“Additional Bonds” shall mean any unlimited tax general obligation bonds issued under Act 279 on a parity with the Prior UTGO Bonds, the 2010A UTGO Bonds, the Municipal Obligation and the Stub UTGO Bonds as to the Aggregate UTGO Tax Levy.

“Aggregate UTGO Tax Levy” means all proceeds of the Debt Millage Revenues.

“Ambac” means Ambac Assurance Corporation.

“Assigned UTGO Bond Tax Proceeds” means that portion of the Aggregate UTGO Tax Levy designated to pay the principal of and interest on the Stub UTGO Bonds.

“Assured” means Assured Guaranty Municipal Corp. and Assured Guaranty Corp.

“Authorized Denominations” shall mean denominations of Bonds and Stub UTGO Bonds equal to multiples of \$1.00.

“Authorized Officer” means (i) the Emergency Manager or his designee or successor, or if the City is no longer operating under a financial emergency pursuant to Act 436, the Mayor of the City, the Finance Director or his or her designee, or (ii) any other person authorized by a Certificate of an Authorized Officer to act on behalf of or otherwise represent the City in any legal capacity, which such certificate shall be delivered, if at all, in the City’s sole discretion.

“Bankruptcy Case” means the City’s Bankruptcy Case No. 13-53846 in the U.S. Bankruptcy Court for the Eastern District of Michigan.

“Bankruptcy Court Order” has the meaning set forth in the recitals hereto.

“Board” has the meaning set forth in the recitals hereto.

“Bond” or “Bonds” means the Municipal Obligations.

“Bond Counsel” means Miller, Canfield, Paddock and Stone, P.L.C., attorneys of Detroit, Michigan, or such other nationally recognized firm of attorneys experienced in matters pertaining to municipal bonds and appointed to serve in such capacity by the City with respect to the Bonds.

“Bond Insurer” means Ambac, Assured or NPFG, as the case may be, as an issuer of a bond insurance policy with respect to that portion of the Restructured UTGO Bonds such entity insures.

“Bond Orders” means collectively this Order and the Supplemental Order.

“Bond Registry” means the books for the registration of Bonds maintained by the Master Trustee.

“Bondowner”, “Owner” or “Registered Owner” means, with respect to any Bond, the person in whose name such Bond is registered in the Bond Registry.

“Business Day” means a day which is not (i) a Saturday, Sunday or legal holiday on which banks located in either the State of Michigan or the state or states in which the principal corporate trust office of the Master Trustee, is located are authorized or required by law to be closed, or (ii) a day on which the New York Stock Exchange is closed.

“Charter” means the Charter of the City, as amended from time to time.

“City” means the City of Detroit, County of Wayne, State of Michigan.

“Closing Date” means the date or dates upon which the Restructured UTGO Bonds are transferred to the MFA in consideration for the MFA Bonds.

“Code” means the Internal Revenue Code of 1986, as amended.

“Constitution” means the Constitution of the State of Michigan of 1963, as amended.

“Council” means the City Council of the City of Detroit, Michigan.

“Debt Millage Deposit” or “Debt Millage Deposits” means whenever used herein singularly, each payment of Debt Millage Revenues, and collectively all payments of Debt Millage Revenues by the City to the Debt Millage Escrow Trustee for deposit in the UTGO Debt Millage Fund in accordance with the Debt Millage Escrow Agreement.

“Debt Millage Escrow Agreement” means the Debt Millage Deposit Escrow Agreement, between the City and the Debt Millage Escrow Trustee, for the collection of 100% of the City’s unlimited tax general obligation bond debt millage.

“Debt Millage Escrow Trustee” means U.S. Bank National Association, Detroit, Michigan, as Debt Millage Escrow Trustee, and any successor to the Debt Millage Escrow Trustee substituted in its place pursuant to the provisions of the Debt Millage Escrow Agreement.

“Debt Millage Revenues” means the proceeds of the ad valorem debt millage levies, including interest subsidy payments received by the City in respect of the 2010A UTGO Bonds delinquent millage payments received from Wayne County, Michigan, or otherwise, pledged to and on account of unlimited tax general obligation bonds of the City for the payment of debt service on the Prior UTGO Bonds (or after the Effective Date, the UTGO Bonds), and the 2010A UTGO Bonds, the Municipal Obligation, the Stub UTGO Bonds and any Additional Bonds.

“Debt Retirement Fund” means the fund so designated and established under Section 501 hereof.

“Dissenting Bond Insurer” means Syncora Guarantee, Inc.

“Distributable Aid” has the meaning given in Act 80.

“DSA Bonds” means the City’s \$249,790,000 original principal amount Distributable State Aid General Obligation Limited Tax Bonds, Series 2010.

“Effective Date” has the meaning set forth in the recitals hereto.

“Fifth Supplemental Indenture” means the Fifth Supplemental Debt Retirement Trust Indenture, dated as of the date of issuance of the Bonds, between the City and the Master Trustee providing for the escrow of Distributable State Aid payments received by the Master Trustee on behalf of the City to pay the debt service on the Bonds.

“Finance Director” means the Finance Director of the City or his/her deputy or designee.

“First Lien Bonds” means the DSA Bonds.

“First Supplemental Indenture” means the First Supplemental Debt Retirement Trust Indenture dated as of March 1, 2010, between the City and the Master Trustee, providing for the

escrow of Distributable Aid payments received by the Master Trustee on behalf of the City to pay the debt service on the DSA Bonds.

“Fiscal Year” means the fiscal year of the City as in effect from time to time.

“Fourth Supplemental Indenture” has the meaning set forth in the recitals hereto.

“GRS” means General Retirement System for the City of Detroit.

“Income Stabilization Fund” means the Income Stabilization Funds as defined in the Plan of Adjustment.

“Interest Payment Date” has the meaning given such term in Section 302.

“Master Indenture” shall mean the Master Debt Retirement Trust Indenture dated as of March 1, 2010 by and between the City and U.S. Bank National Association, Detroit, Michigan, as Master Trustee, as supplemented by (i) the First Supplemental Indenture; (ii) the Second Supplemental Indenture; (iii) the Third Supplemental Indenture; (iv) the Fourth Supplemental Indenture; and (v) the Fifth Supplemental Indenture, by and between the City and the Master Trustee.

“Master Trustee” means U.S. Bank National Association, Detroit, Michigan, as Master Trustee under the Master Indenture, and successors to the Master Trustee substituted in its place pursuant to the provisions of the Master Indenture.

“Maximum Aggregate Principal Amount” has the meaning given such term in Section 201.

“MFA” means the Michigan Finance Authority, as successor to the Michigan Municipal Bond Authority.

“MFA Bonds” means has the meaning set forth in the recitals hereto.

“Municipal Obligation” has the meaning set forth in the recitals hereto.

“Non-Arbitrage and Tax Compliance Certificate” means the Non-Arbitrage and Tax Compliance Certificate of the City, dated the Closing Date, regarding rebate requirements and other tax responsibilities of the City relating to the Tax-Exempt Bonds under the Code.

“NPFG” means National Public Finance Guaranty Corporation.

“Order” means this Order of the Emergency Manager as supplemented by the Supplemental Order, and as amended from time to time pursuant to Article VII.

“Outstanding” when used with respect to:

- (1) the Bonds, means, as of the date of determination, the Bonds theretofore authenticated and delivered under this Order, except: